

ALSTON & BIRD LLP  
Martin G. Bunin, Esq.  
Craig E. Freeman, Esq.  
William Hao, Esq.  
90 Park Avenue  
New York, N.Y. 10016  
Telephone: (212) 210-9400  
Facsimile: (212) 210-9444

and

John C. Weitnauer, Esq.  
William S. Sugden, Esq.  
1201 West Peachtree Street  
Atlanta, Georgia 30309  
Telephone: (404) 881-7000  
Fax: (404) 881-7777

*Counsel for Bank of America, National Association  
successor by merger with LaSalle Bank, National  
Association, as Trustee under certain Trust Agreements*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re:</b>	:	<b>Chapter 11</b>
<b>LEHMAN BROTHERS HOLDINGS, INC.,</b>	:	<b>Case No. 08-13555 (JMP)</b>
<i>et al.</i>	:	
<b>Debtor.</b>	:	<b>(Jointly Administered)</b>

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X

**CONDITIONAL WITHDRAWAL OF LIMITED OBJECTION  
OF BANK OF AMERICA, NATIONAL ASSOCIATION, SUCCESSOR BY  
MERGER WITH LASALLE BANK NATIONAL ASSOCIATION, IN ITS  
CAPACITY AS TRUSTEE UNDER CERTAIN TRUST AGREEMENTS TO  
THE DEBTORS' MOTION FOR AN ORDER PURSUANT TO SECTIONS 105  
AND 365 OF THE BANKRUPTCY CODE TO ESTABLISH PROCEDURES  
FOR THE SETTLEMENT OR ASSUMPTION AND ASSIGNMENT OF  
PREPETITION DERIVATIVE CONTRACTS AND  
LIMITED OBJECTION TO DEBTORS' MOTION FOR AN ORDER  
APPROVING CONSENSUAL ASSUMPTION AND ASSIGNMENT OF  
DERIVATIVE CONTRACTS**

TO THE HONORABLE JAMES M. PECK  
UNITED STATES BANKRUPTCY JUDGE:

Bank of America, National Association, successor by merger with LaSalle Bank National Association, in its capacity as Trustee under certain trust agreements listed in on Exhibit A (“BofA-Trustee”), hereby (i) conditionally withdraws its limited objection (Docket No. 1882) to the above-captioned debtors’ “Motion for an Order Pursuant to Sections 105 and 365 of the Bankruptcy Code Establishing Procedures for the Settlement or Assumption and Assignment of Prepetition Derivatives Contracts” (Docket No. 1498) (the “Derivatives Procedures Motion”) and (ii) files this limited objection to Debtors’ Motion for an Order Approving Consensual Assumption and Assignment of Derivative Contracts (the “Consensual Motion”).

In response to the objections filed in response to the Derivatives Procedures Motion and the proposed order attached thereto, the Debtors’ proposed, and the Court entered, a revised “Order Pursuant to Sections 105 and 365 of the Bankruptcy Code to Establish Procedures for the Settlement or Assumption and Assignment of Prepetition Contracts” dated December 16, 2008 (Docket 2257) (the “December Order”). Having considered the December Order, BofA-Trustee is willing to withdraw its objection provided that a supplemental order is entered that provides that BofA-Trustee (i) will be subject to the December Order and (ii) will not be subject to the proposed order attached to the Consensual Motion.

BofA-Trustee objects to the relief sought by the Consensual Motion to the extent that it seeks authority to assign a derivatives contract other than with the express written consent of the counterparty. See the proposed order to the Consensual Motion, at page 3, in the first full decretal paragraph, at clause (a). In addition, whether or not the debtor is

“entitled” to assume and assign a derivatives contract in accordance with its terms may be the subject of considerable dispute. Accordingly, any attempt by the debtor to assume and assign a derivative contract - even if the Debtor claims that such assumption and assignment is “in accordance with” the terms of that contract - can only proceed as permitted by B.R. 6006(a) or, in the case of any party that is subject to the December Order, the December Order.. Accordingly, BofA-Trustee requests that this Court deny the Consensual Motion.

Respectfully submitted, this 23<sup>rd</sup> day of January, 2009.

ALSTON & BIRD LLP

/s/ Martin G. Bunin

Martin G. Bunin, Esq.  
90 Park Avenue  
New York, N.Y. 10016  
Telephone: (212) 210-9400  
Facsimile: (212) 210-9444

and

John C. Weitnauer, Esq.  
William S. Sugden, Esq.  
1201 West Peachtree Street  
Atlanta, Georgia 30309  
Telephone: (404) 881-7000  
Fax: (404) 881-7777

*Counsel for Bank of America, National  
Association successor by merger with LaSalle  
Bank, National Association, as Trustee under  
certain Trust Agreements*

## EXHIBIT A

1. Trust Agreement, dated as of January 1, 2005, among Structured Asset Securities Corporation, as Depositor, Aurora Loan Services LLC, as Master Servicer, Wells Fargo Bank, N.A., as Securities Administrator, The MurrayHill Company, as Credit Risk Manager, and Bank of America, as Trustee for the Structured Asset Investment Loan Trust, Mortgage Pass-Through Certificates, Series 2005-1.
2. Trust Agreement, dated as of January 1, 2005, among Structured Asset Securities Corporation, as Depositor, Aurora Loan Services LLC, as Master Servicer, Wells Fargo Bank, N.A., as Securities Administrator, The MurrayHill Company, as Credit Risk Manager, and Bank of America, as Trustee for the Structured Asset Investment Loan Trust, Mortgage Pass-Through Certificates, Series 2005-2.
3. Trust Agreement, dated as of January 1, 2005, among Structured Asset Securities Corporation, as Depositor, Aurora Loan Services LLC, as Master Servicer, Risk Management Group, LLC, as Credit Risk Manager, and Bank of America, as Trustee for the Structured Asset Securities Corporation, Mortgage Pass-Through Certificates, Series 2005-NC1.
4. Trust Agreement, dated as of January 1, 2005, among Structured Asset Securities Corporation, as Depositor, Aurora Loan Services LLC, as Master Servicer, Wells Fargo Bank, N.A., as Securities Administrator, The MurrayHill Company, as Credit Risk Manager, and Bank of America, as Trustee for the Structured Asset Securities Corporation, Mortgage Pass-Through Certificates, Series 2005-WF1.
5. Trust Agreement, dated as of December 1, 2005, among Structured Asset Securities Corporation, as Depositor, Aurora Loan Services LLC, as Master Servicer, and Bank of America, as Trustee for the Lehman Mortgage Trust, Mortgage Pass-Through Certificates, Series 2005-3.
6. Trust Agreement, dated as of July 1, 2006, among Structured Asset Securities Corporation, as Depositor, Aurora Loan Services LLC, as Master Servicer, and Bank of America, as Trustee for the Lehman XS Trust, Mortgage Pass-Through Certificates, Series 2006-11.
7. Trust Agreement, dated as of September 1, 2006, among Structured Asset Securities Corporation, as Depositor, Aurora Loan Services LLC, as Master Servicer, and Bank of America, as Trustee for the Lehman XS Trust, Mortgage Pass-Through Certificates, Series 2006-15.
8. Trust Agreement, dated as of November 1, 2006, among Structured Asset Securities Corporation, as Depositor, Aurora Loan Services LLC, as Master Servicer, and Bank of America, as Trustee for the Lehman XS Trust, Mortgage Pass-Through Certificates, Series 2006-19.
9. Trust Agreement, dated as of March 1, 2004, among Structured Asset Securities

Corporation, as Depositor, Wells Fargo Bank, N.A., as Master Servicer, Wells Fargo Home Mortgage, Inc., as Seller, The MurrayHill Company, as Credit Risk Manager, and Bank of America, as Trustee for the Wells Fargo Home Equity Trust, Mortgage Pass-Through Certificates, Series 2004-1.

ALSTON & BIRD LLP  
Martin G. Bunin, Esq.  
Craig E. Freeman, Esq.  
William Hao, Esq.  
90 Park Avenue  
New York, N.Y. 10016  
Telephone: (212) 210-9400  
Facsimile: (212) 210-9444

and

John C. Weitnauer, Esq.  
William S. Sugden, Esq.  
1201 West Peachtree Street  
Atlanta, Georgia 30309  
Telephone: (404) 881-7000  
Fax: (404) 881-7777

*Counsel for Bank of America, National Association  
successor by merger with LaSalle Bank National Association,  
as Trustee under the Ceago ABS CDO 2007-1 Indenture*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re:** : **Chapter 11**  
**LEHMAN BROTHERS HOLDINGS, INC.,** : **Case No. 08-13555 (JMP)**  
*et al.* :  
**Debtor.** : **(Jointly Administered)**

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**AFFIDAVIT OF SERVICE**

STATE OF GEORGIA

COUNTY OF FULTON

JOHN C. WEITNAUER, having personally appeared before the undersigned officer, duly authorized to administer oaths in the State of Georgia, and having been duly sworn, deposes and states as follows:

1. I am not a party to this action, am over 18 years of age, and am employed by Alston & Bird LLP, 1201 West Peachtree Street, Atlanta, Georgia 30309-3424.

2. On the 23rd day of January 2009, I caused true and correct copies of the **Conditional Withdrawal of Limited Objection of Bank of America, National Association, Successor by Merger with LaSalle Bank National Association, in Its Capacity as Trustee Under Certain Trust Agreements to the Debtors' Motion for an Order Pursuant to Sections 105 and 365 of the Bankruptcy Code to Establish Procedures for the Settlement or Assumption and Assignment of Prepetition Derivative Contracts and Limited Objection to Debtors' Motion for an Order Approving Consensual Assumption and Assignment of Derivative Contracts** to be delivered into the custody of the United States Postal Service, first-class, postage prepaid, to those parties listed on the service list attached hereto as Exhibit A.

FURTHER AFFIANT SAYETH NOT.

/s/ John C. Weitnauer  
JOHN C. WEITNAUER

Sworn to and subscribed before me  
this 23rd day of January 2009.

/s/ Tedra Ellison  
NOTARY PUBLIC

Commission Expires:

July 19, 2012

## **EXHIBIT A**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK  
ATTN: THE HONORABLE JAMES M. PECK  
ONE BOWLING GREEN, COURTROOM 601  
NEW YORK, NY 10004

OFFICE OF THE US TRUSTEE  
ANDREW D VELEZ-RIVERA, PAUL SCHWARTZBERG  
BRIAN MASUMOTO, LINDA RIFKIN, TRACY HOPE DAVIS  
33 WHITEHALL STREET, 21ST FLOOR  
NEW YORK, NY 10004  
FAX: 212-668-2255

MILBANK, TWEED, HADLEY & MCCLOY LLP  
DENNIS DUNNE, WILBUR FOSTER, JR  
DENNIS O'DONNELL, ESQ., EVAN FLECK, ESQ.  
1 CHASE MANHATTAN PLAZA  
NEW YORK, NY 10005  
FAX: 212-530-5219  
EMAIL: ddunne@milbank.com; wfoster@milbank.com;  
dodonnell@milbank.com; efleck@milbank.com

ASSISTANT UNITED STATES ATTORNEY, SDNY  
ATTN: ROBERT YALEN, ESQ.  
86 CHAMBERS STREET, 3RD FLOOR  
NEW YORK, NY 10007  
FAX: 212-637-2717, 212-637-2686  
EMAIL: Robert.yalen@usdoj.gov

COMMODITY FUTURES TRADING COMMISSION  
ROBERT B WASSERMAN  
THREE LAFAYETTE CENTRE  
1155 21ST ST, NW  
WASHINGTON, DC 20581  
FAX: 202-418-5547  
EMAIL: rwasserman@cftc.gov

WEIL GOTSHAL & MANGES LLP  
ATTN: RICHARD P. KRASNOW, LORI R. FIFE  
SHAI Y. WAISMAN, JACQUELINE MARCUS  
(COUNSEL TO THE DEBTORS)  
767 FIFTH AVENUE  
NEW YORK, NY 10153  
EMAIL: richard.krasnow@weil.com; lori.fife@weil.com;  
shai.waisman@weil.com; jacqueline.marcus@weil.com

HUGHES HUBBARD & REED LLP  
ATTN: JAMES W. GIDDENS  
JAMES B. KOBAK, JR., CHRISTOPHER K. KIPLOK  
ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004-1482  
FAX: 212-422-4726  
EMAIL: giddens@hugheshubbard.com;  
kiplok@hugheshubbard.com; kobak@hugheshubbard.com;  
margolin@hugheshubbard.com

MILBANK, TWEED, HADLEY & MCCLOY, LLP  
ATTN: PAUL ARONZO & GREGORY BRAY  
601 SOUTH FIGUEROA STREET, 30TH FL  
LOS ANGELES, CA 90017  
FAX: 213-629-5063  
EMAIL: paronzon@milbank.com; gbray@milbank.com

COMMODITY FUTURES TRADING COMMISSION  
TERRY S ARBIT  
THREE LAFAYETTE CENTRE  
1155 21ST ST, NW  
WASHINGTON, DC 20581  
FAX: 202-418-5524  
EMAIL: tarbit@cftc.gov

INTERNAL REVENUE SERVICE  
SPECIAL PROCEDURES BRANCH  
ATTN: DISTRICT DIRECTOR  
290 BROADWAY  
NEW YORK, NY 10007  
FAX: 212-436-1931

OFFICE OF THE ATTORNEY GENERAL OF  
THE STATE OF NY  
NEW YORK OFFICE  
120 BROADWAY  
NEW YORK, NY 10271-0332  
FAX: 212-416-6042

OFFICE OF THE UNITED STATES ATTORNEY  
ATTN: DANNA DRORI  
ONE ST. ANDREWS PLAZA  
NEW YORK, NY 10007  
EMAIL: danna.drori@usdoj.gov

SECURITIES AND EXCHANGE COMMISSION  
ATTN: BONNIE L. GAUCH  
DIVISION OF MARKET REGULATION  
450 5TH STREET, NW  
WASHINGTON, DC 20549-1001  
EMAIL: gauchb@sec.gov

SECURITIES INVESTOR PROTECTION CORPORATION  
805 15TH STREET, N.W.  
SUITE 800  
WASHINGTON, DC 20005-2215  
FAX: 202-371-6728  
EMAIL: sharbeck@sipc.org, jwang@sipc.org

US SECURITIES AND EXCHANGE COMMISSION  
MARK SCHONFELD, REGIONAL DIRECTOR  
FAX: 212-336-1322  
EMAIL: newyork@sec.gov

US SECURITIES AND EXCHANGE COMMISSION  
ALISTAIR BAMBACK  
FAX: 212-336-1348  
EMAIL: bambacha@sec.gov

US SECURITIES AND EXCHANGE COMMISSION  
NEAL JACOBSON  
FAX: 212-336-1348  
EMAIL: jacobsonn@sec.gov

US SECURITIES AND EXCHANGE COMMISSION  
ALEXANDER F COHEN  
FAX: 202-772-9200  
EMAIL: cohena@sec.gov

CLEARY GOTTLIEB LLP  
JAMES BROMLEY  
ONE LIBERTY PLAZA  
NEW YORK, NY 10006  
FAX: 212-225-3999  
EMAIL: jbromley@cgsh.com

CLEARY GOTTLIEB STEEN & HAMILTON LLP  
LISA SCHWEITZER/LINDSEE GRANFIELD  
ONE LIBERTY PLAZA  
NEW YORK, NY 10006  
FAX: 212-225-3999  
EMAIL: lschweitzer@cgsh.com; lgranfield@cgsh.com

ADORNO & YOSS LLP  
ATTN: CHARLES M. TATELBAUM, ESQ.  
(COUNSEL TO GMAC LLC, GMAC RESIDENTIAL CAPITAL,  
GMAC-IM AND RESIDENTIAL FUNDING COMPANY LLC)  
350 E. LAS OLAS BLVD, SUITE 1700  
FORT LAUDERDALE, FL 33301  
FAX: 866-821-4198  
EMAIL: ctatelbaum@adorno.com

ADORNO & YOSS LLP  
ATTN: STEVEN D. GINSBURG, ESQ.  
(COUNSEL TO GMAC LLC, GMAC RESIDENTIAL CAPITAL,  
GMAC-IM AND RESIDENTIAL FUNDING COMPANY LLC)  
2525 PONCE DE LAON BLVD., SUITE 400  
MIAMI, FL 33134  
FAX: 305-356-4791  
EMAIL: adg@adorno.com

AKIN GUMP STRAUSS HAUER & FELD LLP  
1 BRYANT PARK  
ONE BRYANT PARK  
NEW YORK, NY 100366715  
FAX: 212-872-1002  
EMAIL: mstamer@akingump.com; pdublin@akingump.com;  
mlahaie@akingump.com

ALLEN & OVERY LLP  
ATTN: LISA KRAIDIN  
(COUNSEL TO BANK OF CHINA)  
1221 AVENUE OF THE AMERICAS  
NEW YORK, NY 10020  
FAX: 212-610-6399  
EMAIL: lisa.kraidin@allenavery.com

ALLEN & OVERY LLP  
ATTN: KEN COLEMAN  
(COUNSEL TO FIRST COMMERCIAL BANK., LTD NY  
AGENCY  
AND BANK OF TAIWAN)  
1221 AVENUE OF THE AMERICAS  
NEW YORK, NY 10020  
FAX: 212-610-6399  
EMAIL: Ken.Coleman@allenavery.com

ALLEN & OVERY LLP  
ATTN: DANIEL GUYDER  
(COUNSEL TO AOZORA BANK, LTD.)  
1221 AVENUE OF THE AMERICAS  
NEW YORK, NY 10020  
FAX: 212-610-6399  
EMAIL: daniel.guyder@allenavery.com

ALLEN MATKINS LECK GAMBLE & MALLORY LLP  
ATTN: MICHAEL S. GREGER AND JAMES A. TIMKO  
(COUNSEL TO CONSTELLATION PL, ADV PORTFOLIO  
TECH,  
SUN GUARD, ET AL., INF SRVS, WALL ST CONCEPTS)  
1900 MAIN STREET, 5TH FLOOR  
IRVINE, CA 92614-7321  
FAX: 949-553-8354  
EMAIL: mgreger@allenmatkins.com; jtimko@allenmatkins.com

AOZORA BANK, LTD.  
ATTN: SUSAN MINEHAN, SENIOR COUNSEL  
1-3-1 KUDAN MINAMI  
CHIYODA-KU  
TOKYO, 102-8660  
FAX: 81-3-3263-9872  
EMAIL: s.minehan@aozorabank.co.jp

AOZORA BANK, LTD.  
ATTN: KOJI NOMURA, JOINT GENERAL MANAGER  
FINANCIAL INSTITUTIONS DIVISION  
1-3-1 KUDAN MINAMI  
CHIYODA-KU  
TOKYO, 102-8660  
EMAIL: k4.nomura@aozorabank.co.jp

ARENT FOX LLP  
ATTN: ROBERT M HIRSH AND GEORGE P ANGELICH  
(COUNSEL TO THE VANGUARD GROUP, INC.)  
1675 BROADWAY  
NEW YORK, NY 10019  
FAX: 212-484-3990  
EMAIL: hirsh.robert@arentfox.com;  
angelich.george@arentfox.com

ARENT FOX LLP  
ATTN: CHRISTOPHER J. GIAIMO, ESQ.  
(COUNSEL TO GEORGETOWN UNIVERSITY)  
1050 CONNECTICUT AVENUE, NW  
WASHINGTON, DC 20036  
FAX: 202-857-6395  
EMAIL: [gaimo.christopher@arentfox.com](mailto:gaimo.christopher@arentfox.com)

ARENT FOX LLP  
ATTN: HUNTER T. CARTER, ESQ.  
(COUNSEL TO GEORGETOWN UNIVERSITY)  
1675 BROADWAY  
NEW YORK, NY 10019  
FAX: 212-484-3990  
EMAIL: [carter.hunter@arentfox.com](mailto:carter.hunter@arentfox.com)

ARMSTRONG TEASDALE LLP  
ATTN: STEVEN COUSINS & SUSAN EHLERS  
(COUNSEL TO AMEREN ET AL.)  
ONE METROPOLITAN SQUARE, SUITE 2600  
SAINT LOUIS, MO 63102-2720  
FAX: 314-621-5065  
EMAIL:  
[scousins@armstrongteasdale.com](mailto:scousins@armstrongteasdale.com); [sehlers@armstrongteasdale.com](mailto:sehlers@armstrongteasdale.com)

ARNALL GOLDEN GREGORY LLP  
ATTN: DARRYL S. LADDIN AND FRANK N. WHITE  
171 17TH STREET NW, SUITE 2100  
ATLANTA, GA 30363-1031  
FAX: 404-873-8121  
EMAIL: [dladdin@agg.com](mailto:dladdin@agg.com), [frank.white@agg.com](mailto:frank.white@agg.com)

AT&T SERVICES INC.  
LAW GROUP COUNSEL  
ATTN: JAMES W. GRUDUS  
ONE AT&T WAY, ROOM 3A218  
BEDMINSTER, NJ 07921  
EMAIL: [jg5786@att.com](mailto:jg5786@att.com)

ATTORNEY GENERAL OF THE STATE OF NEW YORK  
ATTN: NEAL S. MANN, ASSISTANT ATTORNEY GENERAL  
120 BROADWAY, 24TH FLOOR  
NEW YORK, NY 10271  
EMAIL: [neal.mann@oag.state.ny.us](mailto:neal.mann@oag.state.ny.us)

BANKRUPTCY CREDITORS' SERVICE, INC.  
ATTN: PETER A. CHAPMAN  
572 FERNWOOD LANE  
FAIRLESS HILLS, PA 19030  
FAX: 215-945-7001  
EMAIL: [peter@bankrupt.com](mailto:peter@bankrupt.com)

BARTLETT HACKETT FEINBERG P.C.  
ATTN: FRANK F. MCGINN (MASS. BBO# 564729)  
155 FEDERAL STREET, 9TH FLOOR  
BOSTON, MA 02110  
FAX: 617-422-0383  
EMAIL: [ffm@bostonbusinesslaw.com](mailto:ffm@bostonbusinesslaw.com)

BERMAN DEVALERIO PEASE TABACCO BURT & PUCILLO  
ATTN: MICHAEL J. PUCILLO, WENDY H. ZOBERMAN AND  
ANNE F. O'BERRY  
(COUNSEL TO STATE BOARD OF ADMINISTRATION OF  
FL.)  
222 LAKEVIEW AVENUE, ESPERANTE BLDG., SUITE 900  
WEST PALM BEACH, FL 33401  
FAX: 561-835-0322  
EMAIL: [mpucillo@bermanesq.com](mailto:mpucillo@bermanesq.com);  
[wzoberman@bermanesq.com](mailto:wzoberman@bermanesq.com); [aoberry@bermanesq.com](mailto:aoberry@bermanesq.com)

BERNSTEIN LITOWITZ BERGER & GROSSMAN LLP  
ATTN: JOHN P. "SEAN" COFFEY, ESQ.  
(COUNSEL TO ALAMEDA CNTY, GOVT OF GUAM,  
N.IRELAND  
GOVT COMM, EDINBURGH COUNCIL & OPER. ENG. LCL  
13)  
1285 AVENUE OF THE AMERICAS  
NEW YORK, NY 10019  
FAX: 212-554-1444  
EMAIL: [sean@blbglaw.com](mailto:sean@blbglaw.com)

BERNSTEIN LITOWITZ BERGER & GROSSMAN LLP  
ATTN: DAVID R. STICKNEY, ESQ.  
(COUNSEL TO ALAMEDA CNTY, GOVT OF GUAM,  
N.IRELAND  
GOVT COMM, EDINBURGH COUNCIL & OPER. ENG. LCL  
13)  
12481 HIGH BLUFF DRIVE, SUITE 300  
SAN DIEGO, CA 92130  
FAX: 858-793-0323  
EMAIL: davids@blbglaw.com

BINGHAM MCCUTCHEN LLP  
ATTN: JEFFREY S. SABIN, RONALD J. SILVERMAN AND  
STEVEN WILAMOWSKY  
(COUNSEL TO HARBINGER, HARBERT & UBS FIN SER ET  
AL)  
399 PARK AVENUE  
NEW YORK, NY 10022-4689  
FAX: 212-752-5378  
EMAIL: jeffrey.sabin@bingham.com;  
ronald.silverman@bingham.com;  
steven.wilamowsky@bingham.com

BINGHAM MCCUTCHEN LLP  
ATTN: JEFFREY S. SABIN, ROBERT M. DOMBROFF AND  
STEVEN WILAMOWSKY  
399 PARK AVENUE  
NEW YORK, NY 10022-4689  
FAX: 212-752-5378  
EMAIL: jeffrey.sabin@bingham.com,  
robert.dombroff@bingham.com,  
steven.wilamowsky@bingham.com

BINGHAM MCCUTCHEN LLP  
ATTN: JEFFREY S. SABIN, RONALD J. SILVERMAN AND  
JOSHUA DORCHAK  
(COUNSEL TO CURRENEX, STATE ST BANK & UBS SEC'S)  
399 PARK AVENUE  
NEW YORK, NY 10022-4689  
FAX: 212-752-5378  
EMAIL: jeffrey.sabin@bingham.com;  
ronald.silverman@bingham.com; joshua.dorchak@bingham.com

BLANK ROME LLP  
ATTN EDWARD J LOBELLO ESQ, AS COUNSEL FOR  
THOMSON REUTERS PLC & THOMSON REUTERS CORP  
THE CHRYSLER BUILDING, 405 LEXINGTON AVE  
NEW YORK, NY 10174  
FAX: 212-332-3728  
EMAIL: elobello@blankrome.com

BIEGING SHAPIRO & BURNS LLP  
ATTN: DUNCAN E. BARBER AND STEVEN T. MULLIGAN  
(COUNSEL TO PAYREEL, INC.)  
4582 SOUTH ULSTER STREET PARKWAY  
SUITE 1650  
DENVER, CO 80237  
FAX: 720-488-7711  
EMAIL: dbarber@bsblawyers.com

BINGHAM MCCUTCHEN LLP  
ATTN: P. SABIN WILLETT  
(COUNSEL TO HARBINGER CAP, HARBERT, UBS FIN, UBS  
INTL, UBS FIN SRVS OF PR, DEUSTCHE BANK, HALBIS)  
ONE FEDERAL PLAZA  
BOSTON, MA 02110-1726  
FAX: 617-951-8736  
EMAIL: sabin.willett@bingham.com

BINGHAM MCCUTCHEN LLP  
ATTN: MARK W. DEVENO  
(COUNSEL TO METROPOLITAN LIFE INSURANCE  
COMPANY)  
ONE STATE STREET  
HARTFORD, CT 06103  
FAX: 860-240-2800  
EMAIL: mark.deveno@bingham.com

BINGHAM MCCUTCHEN LLP  
ATTN: JEFFREY SABIN, RONALD SILVERMAN, STEVEN  
WILAMOWSKY AND CAROL WEINER LEVY  
(COUNSEL TO HALBIS DISTRESSED OPP MASTER FUND  
LTD)  
399 PARK AVENUE  
NEW YORK, NY 10022-4689  
FAX: 212-752-5378  
EMAIL: jeffrey.sabin@bingham.com;  
ronald.silverman@bingham.com;  
steven.wilamowsky@bingham.com;  
carol.weinerlevy@bingham.com

BOULT, CUMMINGS, CONNERS & BERRY, PLC  
ATTN: AUSTIN L. McMULLEN, ROGER G. JONES  
(COUNSEL TO FRANKLIN AMERICAN MORTGAGE  
COMPANY)  
1600 DIVISION STREET, SUITE 700  
P.O. BOX 340025  
NASHVILLE, TN 37203  
FAX: 615-252-6307  
EMAIL: AMcMullen@BoultCummings.com,  
RJones@BoultCummings.com

BRACEWELL & GIULIANI LLP  
ATTN: KURT A. MAYR  
(COUNSEL TO MR. ALAIN BACHELOT, THE PROVISIONAL  
FRENCH ADMINISTRATOR OF BANQUE LEHMAN  
BROTHERS SA)  
225 ASYLUM STREET, SUITE 2600  
HARTFORD, CT 06103  
FAX: 860-246-3201  
EMAIL: kurt.mayr@bgllp.com

BRESLOW & WALKER, LLP  
ATTN: ROY H. CARLIN, PC  
(COUNSEL TO PT. BANK NEGARA INDONESIA  
(PERSARO))  
767 THIRD AVENUE  
NEW YORK, NY 10017  
FAX: 212-888-4955  
EMAIL: rcarlin@breslowwalker.com

BROOKFIELD PROPERTIES ONE WFC CO. LLC  
ATTN: MONICA LAWLESS  
(COUNSEL TO BROOKFIELD PROPERTIES ONE WFC CO.  
LLC)  
THREE WORLD FINANCIAL CENTER  
200 VESEY STREET  
NEW YORK, NY 10281-1021  
FAX: 212-417-7195  
EMAIL: monica.lawless@brookfieldproperties.com

BROWN & CONNERY, LLP  
ATTN: DONALD K. LUDMAN, ESQ.  
(COUNSEL TO BUSINESS OBJECTS AMERICAS)  
6 NORTH BROAD STREET, SUITE 100  
WOODBURY, NJ 08096  
FAX: 856-853-9933  
EMAIL: dludman@brownconnery.com

BROWN & CONNERY, LLP  
ATTN: DONALD K. LUDMAN, ESQ.  
(COUNSEL TO FRICTIONLESS COMMERCE, INC.)  
6 NORTH BROAD STREET, SUITE 100  
WOODBURY, NJ 08096  
FAX: 856-853-9933  
EMAIL: dludman@brownconnery.com

BUCHALTER NEMER, A PROFESSIONAL CORPORATION  
ATTN: SHAWN M. CHRISTIANSON, ESQ.  
(COUNSEL TO ORACLE CREDIT CORPORATION)  
333 MARKET STREET, 25TH FLOOR  
SAN FRANCISCO, CA 94105-2126  
FAX: 415-227-0770  
EMAIL: schristianson@buchalter.com

BUCHANAN INGERSOLL & ROONEY PC  
ATTN: CHRISTOPHER P. SCHUELLER, ESQ.  
(COUNSEL TO GREENBRIAR MINERALS, LLC)  
620 EIGHTH AVENUE, 23RD FLOOR  
NEW YORK, NY 10018  
FAX: 212-440-4401  
EMAIL: christopher.schueller@bipc.com

BUCHANAN INGERSOLL & ROONEY PC  
ATTN: TIMOTHY P. PALMER, ESQ.  
(COUNSEL TO GREENBRIAR MINERALS, LLC)  
ONE OXFORD CENTRE  
301 GRANT STREET, 20TH FLOOR  
PITTSBURGH, PA 15219-1410  
FAX: 412-562-1041  
EMAIL: timothy.palmer@bipc.com

BUTZEL LONG, A PROFESSIONAL CORPORATION  
ATTN: ERIC B. FISHER AND ROBERT SIDORSKY  
(COUNSEL TO CAIXA GERAL DE DEPOSITOS, S.A.)  
380 MADISON AVENUE  
22ND FLOOR  
NEW YORK, NY 10017  
FAX: 212-818-0494  
EMAIL: fishere@butzel.com, sidorsky@butzel.com

CADWALADER, WICKERSHAM & TAFT LLP  
ATTN: DERYCK PALMER, ESQ, JOHN RAPISARDI, ESQ,  
GEORGE DAVIS, ESQ, AND GARY TICOLL, ESQ.  
ONE WORLD FINANCIAL CENTER  
NEW YORK, NY 10281  
FAX: 212-504-6666  
EMAIL: deryck.palmer@cwt.com, john.rapisardi@cwt.com;  
george.davis@cwt.com; gary.ticoll@cwt.com

CADWALADER, WICKERSHAM & TAFT LLP  
ATTN: HOWARD HAWKINS, JR., AND ELLEN HALSTEAD  
ONE WORLD FINANCIAL CENTER  
NEW YORK, NY 10281  
FAX: 212-504-6666  
EMAIL: [howard.hawkins@cwt.com](mailto:howard.hawkins@cwt.com); [ellen.halstead@cwt.com](mailto:ellen.halstead@cwt.com)

CADWALADER, WICKERSHAM & TAFT LLP  
ATTN: ISRAEL DAHAN  
(COUNSEL TO FXCM HOLDINGS LLC)  
ONE WORLD FINANCIAL CENTER  
NEW YORK, NY 10281  
EMAIL: [israel.dahan@cwt.com](mailto:israel.dahan@cwt.com)

CADWALADER, WICKERSHAM & TAFT LLP  
ATTN: MARK C. ELLENBERG  
1201 F STREET N.W., SUITE 1100  
WASHINGTON, DC 20004  
FAX: 202-862-2400  
EMAIL: [mark.ellenberg@cwt.com](mailto:mark.ellenberg@cwt.com)

CADWALADER, WICKERSHAM & TAFT LLP  
ATTN: HOWARD HAWKINS, HANH HUYNH, ELLEN  
HALSTEAD.  
(COUNSEL TO CREDIT SUISSE)  
ONE WORLD FINANCIAL CENTER  
NEW YORK, NY 10281  
FAX: 212-504-6666  
EMAIL: [howard.hawkins@cwt.com](mailto:howard.hawkins@cwt.com), [hanh.huynh@cwt.com](mailto:hanh.huynh@cwt.com),  
[ellen.halstead@cwt.com](mailto:ellen.halstead@cwt.com)

CADWALADER, WICKERSHAM & TAFT LLP  
ATTN: HOWARD HAWKINS, JR. AND ELLEN M.  
HALSTEAD  
(COUNSEL TO LEHMAN BROTHERS MLP OPPORTUNITY  
FUND  
L.P. AND LEHMAN BROTHERS CDO OPPORTUNITY FUND  
LP)  
ONE WORLD FINANCIAL CENTER  
NEW YORK, NY 10281  
FAX: 212-504-6666  
EMAIL: [howard.hawkins@cwt.com](mailto:howard.hawkins@cwt.com); [ellen.halstead@cwt.com](mailto:ellen.halstead@cwt.com)

CADWALADER, WICKERSHAM & TAFT LLP  
ATTN: HOWARD R. HAWKINS, JR., ESQ.  
(COUNSEL TO EXUM RIDGE CBO, SGS HY CRD FUND,  
AVIV  
LCDO, AIRLIE LCDO, PEBBLE CREEK AND WHITE  
MARLIN)  
ONE WOLRD FINANCIAL CENTER  
NEW YORK, NY 10281  
FAX: 212-504-6666  
EMAIL: [howard.hawkins@cwt.com](mailto:howard.hawkins@cwt.com)

CADWALDER, WICKERSHAM & TAFT, LLP  
ATTN: HOWARD R. HAWKINS, JASON JURGENS &  
ELLEN M. HALSTEAD, ESQ.  
(COUNSEL TO WESTLB AG, NEW YORK BRANCH)  
ONE WORLD FINANCIAL CENTER  
NEW YORK, NY 10281  
FAX: 212-504-6666  
EMAIL: [howard.hawkins@cwt.com](mailto:howard.hawkins@cwt.com); [jason.jurgens@cwt.com](mailto:jason.jurgens@cwt.com);  
[ellen.halstead@cwt.com](mailto:ellen.halstead@cwt.com)

CAHILL GORDON & REINDEL LLP  
ATTN: JOEL H. LEVITIN, STEPHEN J. GORDON  
(COUNSEL TO HYPO INVESTMENKBANK AG)  
EIGHTY PINE STREET  
NEW YORK, NY 10005  
FAX: 212-269-5420  
EMAIL: [sgordon@cahill.com](mailto:sgordon@cahill.com); [jlevitin@cahill.com](mailto:jlevitin@cahill.com)

CALIFORNIA PUBLIC EMPLOYEES RETIREMENT SYSTEM  
ATTN: THOMAS NOGUEROLA, SR. STAFF COUNSEL  
PO BOX 942707  
SACRAMENTO, CA 94229-2707  
FAX: 916-795-3659  
EMAIL: [Thomas\\_Noguerola@calpers.ca.gov](mailto:Thomas_Noguerola@calpers.ca.gov)

CAROL DAVIDSON  
4371 IDE ROAD  
WILSON, NY 14172  
EMAIL: [owlady@hughes.net](mailto:owlady@hughes.net)

CB RICHARD ELLIS, INC  
ATTN: WANDA N. GOODLOE, ESQ.  
200 PARK AVENUE, 17TH FLOOR  
NEW YORK, NY 10166  
FAX: 212-984-6655  
EMAIL: [wanda.goodloe@cbre.com](mailto:wanda.goodloe@cbre.com)

CHADBOURNE & PARKE LLP  
ATTN: HOWARD SEIFE, DAVID M. LEMAY, & ANDREW  
ROSENBLATT  
(COUNSEL TO GLG PARTNERS LP)  
30 ROCKEFELLER PLAZA  
NEW YORK, NY 10012  
FAX: 212-541-5369  
EMAIL: [dlemay@chadbourne.com](mailto:dlemay@chadbourne.com), [hseife@chadbourne.com](mailto:hseife@chadbourne.com),  
[arosenblatt@chadbourne.com](mailto:arosenblatt@chadbourne.com)

CHAPMAN AND CUTLER LLP  
ATTN: JAMES E. SPIOTTO, ANN E. ACKER,  
FRANLIN H. TOP, & JAMES HEISER  
111 WEST MONROE STREET  
CHICAGO, IL 60603  
FAX: 312-701-2361  
EMAIL: [spiotto@chapman.com](mailto:spiotto@chapman.com); [acker@chapman.com](mailto:acker@chapman.com);  
[heiser@chapman.com](mailto:heiser@chapman.com)

CLEARY GOTTLIEB STEEN & HAMILTON LLP  
ATTN: LINDSEE P. GRANFIELD AND LISA M.  
SCHWEITZER  
(COUNSEL TO BARCLAYS CAPITAL, INC.)  
ONE LIBERTY PLAZA  
NEW YORK, NY 10006  
FAX: 212-225-3999  
EMAIL: [lgranfield@cgsh.com](mailto:lgranfield@cgsh.com), [lschweitzer@cgsh.com](mailto:lschweitzer@cgsh.com)

CLEARY GOTTLIEB STEEN & HAMILTON LLP  
ATTN: THOMAS J. MALONEY, ESQ.  
(COUNSEL TO D.E. SHAW COMPOSITE PORTFOLIOS, LLC  
AND D.E. SHAW OCULUS PORTFOLIOS, LLC)  
ONE LIBERTY PLAZA  
NEW YORK, NY 10006  
FAX: 212-225-3999  
EMAIL: [MAOFILING@CGSH.COM](mailto:MAOFILING@CGSH.COM)

CLEARY GOTTLIEB STEEN & HAMILTON LLP  
ATTN: JAMES L. BROMLEY AND SEAN A. O'NEILL  
(COUNSEL TO HELLMAN & FRIEDMAN LLC)  
ONE LIBERTY PLAZA  
NEW YORK, NY 10006  
FAX: 212-225-3999  
EMAIL: [maofiling@cgsh.com](mailto:maofiling@cgsh.com)

CLEARY GOTTLIEB STEEN & HAMILTON LLP  
ATTN: CARMINE D. BOCCUZI JR., ESQ.  
(COUNSEL TO GOLDMAN SACHS CREDIT PARTNERS AND  
GS  
EUROPEAN PERFORMANCE FUND LIMITED)  
ONE LIBERTY PLAZA  
NEW YORK, NY 10006  
FAX: 212-225-3999  
EMAIL: [maofiling@cgsh.com](mailto:maofiling@cgsh.com)

CLEARY GOTTLIEB STEEN & HAMILTON LLP  
ATTN: JEFFREY A. ROSENTHAL  
(COUNSEL TO WACHOVIA BANK, WACHOVIA  
SECURITIES LTD  
AND EVERGREEN, ET AL.)  
ONE LIBERTY PLAZA  
NEW YORK, NY 10006  
FAX: 212-225-3999  
EMAIL: [MAOFILING@CGS.COM](mailto:MAOFILING@CGS.COM)

CLEARY GOTTLIEB STEEN & HAMILTON LLP  
ATTN: CARMINE D. BOCCUZZI AND THOMAS J.  
MOLONEY  
(COUNSEL TO GOLDMAN, SACHS & CO., ET AL. AND  
J. ARON & COMPANY)  
ONE LIBERTY PLAZA  
NEW YORK, NY 10006  
FAX: 212-225-3999  
EMAIL: [MAOFILING@CGSH.COM](mailto:MAOFILING@CGSH.COM)

CLIFFORD CHANCE US LLP  
ATTN: JENNIFER C. DE MARCO  
31 WEST 52ND STREET  
NEW YORK, NY 10019  
FAX: 212-878-8375  
EMAIL: [jennifer.demarco@cliffordchance.com](mailto:jennifer.demarco@cliffordchance.com)

CLIFFORD CHANCE US LLP  
ATTN: ANDREW BROZMAN AND SARA M. TAPINEKIS  
(COUNSEL TO CALYON AND CALYON SECURITIES)  
31 WEST 52ND STREET  
NEW YORK, NY 10019-6131  
FAX: 212-878-8375  
EMAIL: Andrew.Brozman@cliffordchance.com;  
Sara.Tapinekis@cliffordchance.com

CLIFFORD CHANCE US LLP  
ATTN: ADNREW BROZMAN AND WENDY ROSENTHAL  
(COUNSEL TO BANIF-BANCO, DEXIA LUXEMBURG,  
DEXIA  
LOCAL, DEXIA DEUTSCHLAND AND DEXIA BELGIQUE)  
31 WEST 52ND STREET  
NEW YORK, NY 10019-6131  
FAX: 212-878-8375  
EMAIL: andrew.brozman@cliffordchance.com;  
wendy.rosenthal@cliffordchance.com

COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A.  
ATTN: LAURENCE MAY, ESQ. AND JOHN H. DRUCKER,  
ESQ.  
(COUNSEL TO FEDERAL HOME LOAN BANK OF  
PITTSBURGH)  
900 THIRD AVENUE, 16TH FLOOR  
NEW YORK, NY 10022  
FAX: 212-752-8393  
EMAIL: Lmay@coleschotz.com; Jdrucker@coleschotz.com

CONTINENTAL AIRLINES, INC.  
ATTN: JEFF WITTIG  
1600 SMITH  
DEPT. HQ56G  
HOUSTON, TX 77019  
FAX: 713-324-5161  
EMAIL: jeff.wittig@coair.com

CONTRARIAN CAPITAL MANAGEMENT, LLC  
ATTN: ETHAN SCHWARTZ  
411 WEST PUTNAM AVENUE  
SUITE 425  
GREENWICH, CT 06830  
EMAIL: eschwartz@contrariancapital.com

COUNTY OF SAN MATEO  
ATTN: MICHAEL P. MURPHY, COUNTY COUNSEL  
(COUNSEL TO COUNTY OF SAN MATEO AND COUNTY OF  
MONTEREY)  
400 COUNTY CENTER  
REDWOOD CITY, CA 94063-1662  
FAX: 650-363-4034  
EMAIL: mmurphy@co.sanmateo.ca.us

COVINGTON & BURLING LLP  
COUNSEL FOR WILMINGTON TRUST COMPANY  
ATTN M HOPKINS, D COFFINO, A RABOY  
THE NEW YORK TIMES BUILDING  
NEW YORK, NY 10018  
FAX: 212-841-1010  
EMAIL: mhopkins@cov.com; dcoffino@cov.com;  
araboy@cov.com

CRAVATH, SWAINE & MOORE LLP  
ATTN: RICHARD LEVIN, ESQ & ROBERT H. TRUST, ESQ.  
WORLDWIDE PLAZA  
825 EIGHTH AVENUE  
NEW YORK, NY 10019  
FAX: 212-474-3700  
EMAIL: RLevin@cravath.com; RTrust@cravath.com

CROCKER KUNO PLLC  
ATTN: JOANNE K. LIPSON AND J. TODD TRACY  
(COUNSEL TO THE CENTRAL PUGET SOUND REGIONAL  
TRANSIT AUTHORITY)  
720 OLIVE WAY, SUITE 1000  
SEATTLE, WA 98101  
FAX: 206-624-8598  
EMAIL: jlipson@crockerkuno.com; ttracy@crockerkuno.com

CROWE & DUNLEVY, P.C.  
ATTN: JUDY HAMILTON MORSE  
(COUNSEL TO OKLAHOMA MUNICIPAL POWER  
AUTHORITY)  
20 NORTH BROADWAY, SUITE 1880  
OKLAHOMA CITY, OK 73102  
FAX: 405-239-6651  
EMAIL: judy.morse@crowdedunlevy.com

CUMMINGS & LOCKWOOD LLC  
ATTN: JOHN F. CARBERRY, ESQ.  
(COUNSEL TO 8 SOUND SHORE ASSOCIATES LLC)  
SIX LANDMARK SQUARE  
STAMFORD, CT 06901  
FAX: 203-708-3933  
EMAIL: [jcarberry@cl-law.com](mailto:jcarberry@cl-law.com)

DAVIS POLK & WARDWELL  
ATTN: KAREN E. WAGNER, ABRAHAM GESSER  
JAMES I. MCCLAMMY  
450 LEXINGTON AVENUE  
NEW YORK, NY 10017  
FAX: 212-450-3800  
EMAIL: [karen.wagner@dpw.com](mailto:karen.wagner@dpw.com); [avi.gesser@dpw.com](mailto:avi.gesser@dpw.com);  
[james.mcclammy@dpw.com](mailto:james.mcclammy@dpw.com)

DAVIS POLK & WARDWELL  
ATTN: KAREN E. WAGNER AND JAMES I. MCCLAMMY  
(COUNSEL TO NATIXIS ENTITIES, ASSET BACKED MGMT  
CORP., AND BANQUE PRIVEE SAINT DOMINIQUE)  
450 LEXINGTON AVENUE  
NEW YORK, NY 10017  
FAX: 212-450-3800  
EMAIL: [karen.wagner@dpw.com](mailto:karen.wagner@dpw.com); [james.mcclammy@dpw.com](mailto:james.mcclammy@dpw.com)

DEBEVOISE & PLIMPTON LLP  
ATTN: MY CHI TO & MAUREEN CRONIN  
919 THIRD AVENUE  
NEW YORK, NY 10022  
FAX: 212-909-6836  
EMAIL: [mcto@debevoise.com](mailto:mcto@debevoise.com); [macronin@debevoise.com](mailto:macronin@debevoise.com)

DEBEVOISE & PLIMPTON LLP  
ATTN: MY CHI TO AND MAUREEN A. CRONIN  
(COUNSEL TO JFK INTERNATIONAL AIR TERMINAL LLC)  
919 THIRD AVENUE  
NEW YORK, NY 10022  
FAX: 212-909-6836  
EMAIL: [mcto@debevoise.com](mailto:mcto@debevoise.com); [macronin@debevoise.com](mailto:macronin@debevoise.com)

DECHERT LLP  
ATTN: GLEN E. SIEGEL AND DONALD M. BADACZEWSKI  
(COUNSEL TO RUSSELL INVESTEMENT GROUP, INC.)  
1095 AVENUE OF THE AMERICAS  
NEW YORK, NY 10036  
FAX: 212-698-3599  
EMAIL: [glen.siegel@dechert.com](mailto:glen.siegel@dechert.com);  
[donald.badaczewski@dechert.com](mailto:donald.badaczewski@dechert.com)

DEWEY & LEBOEUF LLP  
ATTN: MARTIN J BIENENSTOCK, JUDY G.Z. LIU AND  
TIMOTHY Q. KARCHER  
1301 AVENUE OF THE AMERICAS  
NEW YORK, NY 10019  
FAX: 212-259-6333  
EMAIL: [mbienenstock@dl.com](mailto:mbienenstock@dl.com); [jliu@dl.com](mailto:jliu@dl.com); [tkarcher@dl.com](mailto:tkarcher@dl.com)

DEWEY & LEBOEUF LLP  
ATTN: ELIZABETH PAGE SMITH & P. BRUCE WRIGHT  
1301 AVENUE OF THE AMERICAS  
NEW YORK, NY 10019  
FAX: 212-259-6333  
EMAIL: [pwright@dl.com](mailto:pwright@dl.com); [esmith@dl.com](mailto:esmith@dl.com)

DEWEY & LEBOEUF LLP  
ATTN: MARTIN J. BIENENSTOCK & IRENA M. GOLDSTEIN  
& WILLIAM C. HEUER  
1301 AVENUE OF THE AMERICAS  
NEW YORK, NY 10019-6092  
FAX: 212-259-6333  
EMAIL:  
[mbienenstock@dl.com](mailto:mbienenstock@dl.com); [igoldstein@dl.com](mailto:igoldstein@dl.com); [wheuer@dl.com](mailto:wheuer@dl.com)

DIAMOND MCCARTHY LLP  
ATTN: ALLAN D. DIAMOND AND STEPHEN T. LODEN  
(COUNSEL TO THE KIYO BANK AND THE KYOEI FIRE &  
MARINE INSURANCE COMPANY, LTD.)  
909 FANNIN, SUITE 1500  
HOUSTON, TX 77010  
FAX: 713-333-5199  
EMAIL: [ADiamond@DiamondMcCarthy.com](mailto:ADiamond@DiamondMcCarthy.com);  
[SLoden@DiamondMcCarthy.com](mailto:SLoden@DiamondMcCarthy.com)

DLA PIPER LLP (US)  
ATTN: TIMOTHY W. BRINK AND MATTHEW T. KLEPPER  
(COUNSEL TO RIVER CAPITAL ADVISORS, INC.)  
203 NORTH LASALLE STREET, SUITE 1900  
CHICAGO, IL 60601  
FAX: 312-251-2170  
EMAIL: [timothy.brink@dlapiper.com](mailto:timothy.brink@dlapiper.com);  
[matthew.klepper@dlapiper.com](mailto:matthew.klepper@dlapiper.com)

DLA PIPER LLP (US)  
ATTN: THOMAS R. CALIFANO AND JOHN P. MCNICHOLAS  
(COUNSEL TO LAHDE CAP MGMT, WESTPORT CAP,  
HANK'S  
LIVING TRUST, OSTERREICHISCHE AND ETIHAD  
AIRWAYS)  
1251 AVENUE OF THE AMERICAS  
NEW YORK, NY 10020-1104  
FAX: 212-335-4501; 212-884-8565  
EMAIL: [thomas.califano@dlapiper.com](mailto:thomas.califano@dlapiper.com);  
[john.mcnicholas@dlapiper.com](mailto:john.mcnicholas@dlapiper.com)

DLA PIPER LLP (US)  
ATTN: KAROL DENNISTON AND DEBORAH J. SALTZMAN  
(COUNSEL TO LAHDE CAP MGMT, WESTPORT CAP,  
HANK'S  
LIVING TRUST, OSTERREICHISCHE AND ETIHAD  
AIRWAYS)  
550 SOUTH HOPE STREET, SUITE 2300  
LOS ANGELES, CA 90071  
FAX: 213-330-7701  
EMAIL: [karol.denniston@dlapiper.com](mailto:karol.denniston@dlapiper.com);  
[deborah.saltzman@dlapiper.com](mailto:deborah.saltzman@dlapiper.com)

DRESDNER BANK A.G.  
ATTN: JOSEPH SCORDATO, ESQ  
1301 AVENUE OF THE AMERICAS  
NEW YORK, NY 10019  
FAX: 212-208-6118  
EMAIL: [joseph.scordato@dkib.com](mailto:joseph.scordato@dkib.com)

DRINKER BIDDLE & REATH LLP  
ATTN: ROBERT K. MALONE AND DOUGLAS J. MCGILL  
(COUNSEL TO ALLIANZ GLOBAL INVESTORS AG)  
500 CAMPUS DRIVE  
FLORHAM PARK, NJ 07932-1047  
FAX: 973-360-9831  
EMAIL: [robert.malone@dbr.com](mailto:robert.malone@dbr.com), [douglas.mcgill@dbr.com](mailto:douglas.mcgill@dbr.com)

DRINKER BIDDLE & REATH LLP  
ATTN: STEPHANIE WICKOUSKI, ESQ  
(COUNSEL TO PARSEC TRADING CORP.)  
140 BROADWAY, 39TH FL  
NEW YORK, NY 10005-1116  
FAX: 212-248-3141  
EMAIL: [stephanie.wickouski@dbr.com](mailto:stephanie.wickouski@dbr.com)

DRINKER BIDDLE & REATH LLP  
ATTN: KRISTIN K. GOING, ESQ.  
(COUNSEL TO PARSEC CORP.)  
1500 K ST, NW - SUITE 1100  
WASHINGTON, DC 20005-1209  
FAX: 202-842-8465  
EMAIL: [kristin.going@dbr.com](mailto:kristin.going@dbr.com)

DUANE MORRIS LLP  
ATTN: LAWRENCE J. KOTLER, ESQUIRE  
(COUNSEL TO FPB INTERNATIONAL BANK, INC. AND  
NATIONAL AGRICULTURAL COOPERATIVE  
FEDERATION)  
1540 BROADWAY  
NEW YORK, NY 10036-4086  
FAX: 212-689-2746  
EMAIL: [LJKotler@duanemorris.com](mailto:LJKotler@duanemorris.com)

DUFFY & ATKINS LLP  
ATTN: TODD E. DUFFY AND JAMES E. ATKINS  
(COUNSEL TO SOUTH MISSISSIPPI POWER ASSOCIATION  
AND COAST ELECTRIC POWER ASSOCIATION)  
SEVEN PENN PLAZA, SUITE 420  
NEW YORK, NY 10001  
FAX: 212-500-7972  
EMAIL: [tduffy@duffyandatkins.com](mailto:tduffy@duffyandatkins.com); [jatkins@duffyandatkins.com](mailto:jatkins@duffyandatkins.com)

EATON CORPORATION  
ATTN: GLOBAL TRADE CREDIT DEPARTMENT  
EATON CENTER  
1111 SUPERIOR AVENUE  
CLEVELAND, OH 44114-2584  
FAX: 216-479-7086  
EMAIL: [brendalblanks@eaton.com](mailto:brendalblanks@eaton.com)

EMMET, MARVIN & MARTIN, LLP  
ATTN: EDWARD P. ZUJKOWSKI, ESQ.  
(COUNSEL TO AUSTRALIA AND NEW ZEALAND  
BANKING  
GROUP LIMITED)  
120 BROADWAY  
NEW YORK, NY 10271  
FAX: 212-238-3100  
EMAIL: ezujkowski@emmetmarvin.com

ENTWISTLE & CAPPUCCI LLP  
ATTN: ANDREW J. ENTWISTLE  
(COUNSEL TO THOMAS P. DINAPOLI, AS SOLE TRUSTEE  
OF  
THE NY STATE COMMON RETIREMENT FUND)  
280 PARK AVENUE, 26TH FLOOR WEST  
NEW YORK, NY 10017  
EMAIL: aentwistle@entwistle-law.com; jwhitman@entwistle-  
law.com; jbeemer@entwistle-law.com; jporter@entwistle-law.com

EPSTEIN BECKER & GREEN, P.C.  
ATTN: KENNETH J. KELLEY, ESQ.  
(COUNSEL TO INFOSPACE, INC. AND INTERSIL CORP.)  
250 PARK AVENUE  
NEW YORK, NY 10177  
EMAIL: kkelly@ebglaw.com

EPSTEIN BECKER & GREEN, P.C.  
ATTN: DAVID B. TATGE, ESQ.  
(COUNSEL TO INFOSPACE, INC. AND INTERSIL CORP.)  
1227 25TH STREET, N.W.  
SUITE 700  
WASHINGTON, DC 20037  
EMAIL: dtatge@ebglaw.com

EZRA BRUTZKUS GUBNER LLP  
ATTN: STEVEN T. GUBNER, ESQ AND COREY R.  
WEBER,ESQ  
(COUNSEL TO THE CITY OF LONG BEACH)  
21650 OXNARD STREET, SUITE 500  
WOODLAND HILLS, CA 91367  
FAX: 818-827-9099  
EMAIL: sgubner@ebg-law.com; cweber@ebg-law.com

FEDERAL RESERVE BANK OF NEW YORK  
ATTN: SHARI LEVENTHAL  
ASSISTANT GENERAL COUNSEL AND SENIOR VICE PRES  
33 LIBERTY STREET  
NEW YORK, NY 10045-0001  
FAX: 212-720-8709  
EMAIL: shari.leventhal@ny.frb.org

FELDERSTEIN FITZGERALD WILLOUGHBY & PASCUSSI  
LLP  
ATTN: STEVEN FELDERSTEIN, PAUL PASCUZZI & JOAN  
HUH  
(COUNSEL TO CALIFORNIA PUBLIC EMPLOYEES  
RETIREMENT  
SYSTEM)  
400 CAPITOL MALL, SUITE 1450  
SACRAMENTO, CA 95814  
FAX: 916-329-7435  
EMAIL: sfelderstein@ffwplaw.com; ppascuzzi@ffwplaw.com;  
jhuh@ffwplaw.com

FILARDI LAW OFFICES LLC  
ATTN: CHARLES J. FILARDI JR.  
(COUNSEL TO FEDERAL EXPRESS CORPORATION)  
65 TRUMBULL STREET  
NEW HAVEN, CT 06510  
FAX: 866-849-2040  
EMAIL: charles@filardi-law.com

FIRST TRUST PORTFOLIOS L.P.  
ATTN: PAMELA COCALAS WIRT, ASST GENERAL  
COUNSEL  
(COUNSEL TO FIRST TRUST PORTFOLIOS LP, FIRST  
TRUST  
ADVISORS LP AND BONDWAVE LLC)  
120 E. LIBERTY DRIVE, SUITE 400  
WHEATON, IL 60187  
FAX: 630-517-7246  
EMAIL: pwirt@ftportfolios.com

FOLEY & LARDNER LLP  
ATTN: DOUGLAS S. HEFFER  
(COUNSEL TO TRADING TECHNOLOGIES  
INTERNATIONAL)  
90 PARK AVENUE  
NEW YORK, NY 10016  
FAX: 212-682-2329  
EMAIL: dheffer@foley.com

FOLEY & LARDNER LLP  
ATTN: JOANNE LEE  
(COUNSEL TO TRADING TECHNOLOGIES  
INTERNATIONAL)  
321 N. CLARK STREET  
SUITE 2800  
CHICAGO, IL 60654  
FAX: 312-832-4700

EMAIL: [jlee@foley.com](mailto:jlee@foley.com)

FREEBORN & PETERS LLP  
ATTN: AARON L. HAMMER & DEVON J. EGGERT  
(COUNSEL TO ACCENTURE LLP)  
311 SOUTH WACKER DRIVE, SUITE 3000  
CHICAGO, IL 60606-6677  
FAX: 312-360-6520  
EMAIL:  
[ahammer@freebornpeters.com](mailto:ahammer@freebornpeters.com); [deggert@freebornpeters.com](mailto:deggert@freebornpeters.com)

FRIEDMAN DUMAS & SPRINGWATER LLP  
ATTN: ELLEN A. FRIEDMAN, ESQ.  
(COUNSEL TO PACIFIC GAS & ELECTRIC COMPANY)  
150 SPEAR STREET, SUITE 1600  
SAN FRANCISCO, CA 94105  
FAX: 415-834-1077  
EMAIL: [efriedman@friedumspring.com](mailto:efriedman@friedumspring.com)

FULBRIGHT & JAWORSKI L.L.P.  
ATTN: DAVID A. ROSENZWEIG  
(COUNSEL TO AT&T INC.)  
666 FIFTH AVENUE  
NEW YORK, NY 10103  
FAX: 212-318-3400  
EMAIL: [drosenzweig@fulbright.com](mailto:drosenzweig@fulbright.com)

GARDERE WYNNE SEWELL LLP  
ATTN: JOHN P. MELKO  
(COUNSEL TO PYRRHULOXIA, LP)  
1000 LOUISIANA, SUITE 3400  
HOUSTON, TX 77002-5011  
FAX: 713-276-5555  
EMAIL: [jmelko@gardere.com](mailto:jmelko@gardere.com)

FRASER STRYKER PC LLO  
ATTN: MICHAEL L. SCHLEICH, ESQ.  
(COUNSEL TO TATA COMMUNICATIONS SERVICES INC.)  
500 ENERGY PLAZA  
409 17TH STREET  
OMAHA, NE 68102  
FAX: 402-341-8290  
EMAIL: [MSchleich@fraserstryker.com](mailto:MSchleich@fraserstryker.com)

FRIED, FRANK, HARRIS, SHRIVER & JACOBSON LLP  
ATTN: PETER L. SIMMONS, BRIAN D. PFEIFFER, ESQ.  
AND MITCHELL EPNER, ESQ.  
(COUNSEL TO FEDERAL HOME LOAN BANK OF  
ATLANTA)  
ONE NEW YORK PLAZA  
NEW YORK, NY 10004-1980  
FAX: 212-859-4000  
EMAIL: [peter.simmons@friedfrank.com](mailto:peter.simmons@friedfrank.com);  
[brian.pfeiffer@friedfrank.com](mailto:brian.pfeiffer@friedfrank.com); [mitchell.epner@friedfrank.com](mailto:mitchell.epner@friedfrank.com)

FRIEDMAN KAPLAN SEILER & ADELMAN LLP  
ATTN: ANNE E. BEAUMONT  
(COUNSEL TO MALAYSIAN AIRLINE SYSTEM)  
1633 BROADWAY, 46TH FLOOR  
NEW YORK, NY 10019-6708  
FAX: 212-833-1250  
EMAIL: [lehman@fklaw.com](mailto:lehman@fklaw.com)

FULTON BANK  
ATTN: JOHN R. MERVA, ESQ.  
ASSOCIATE COUNSEL & VP  
ONE PENN CENTER PO BOX 4887  
LANCASTER, PA 17604  
FAX: 717-295-9194  
EMAIL: [jmerva@fult.com](mailto:jmerva@fult.com)

GIBBONS P.C.  
ATTN: DAVID N. CRAPO, ESQ.  
(COUNSEL TO STANDARD & POOR'S)  
ONE GATEWAY CENTER  
NEWARK, NJ 07102-5310  
FAX: 973-596-0545  
EMAIL: [dcrapo@gibbonslaw.com](mailto:dcrapo@gibbonslaw.com)

GIBSON DUNN & CRUTCHER LLP  
ATTN: MICHAEL ROSENTHAL & JANET WEISS  
200 PARK AVENUE  
NEW YORK, NY 10166-0193  
FAX: 212-351-6258, 212-351-5234  
EMAIL: mrosenthal@gibsondunn.com; jweiss@gibsondunn.com

GILMARTIN, POSTER & SHAFTO LLP  
ATTN: ANDREAS SEUFFERT, ESQ.  
(COUNSEL TO PIETRO FERRERO)  
845 THIRD AVENUE  
NEW YORK, NY 10022  
FAX: 212-425-3130  
EMAIL: aseuffert@lawpost-nyc.com

GODFREY & KAHN, S.C.  
ATTN: TIMOTHY F. NIXON AND JENNIFER B. HERZOG  
(COUNSEL TO MARSHALL FUNDS, INC. AND MARSHALL  
&  
ILSLEY TRUST COMPANY, N.A.)  
780 NORTH WATER STREET  
MILWAUKEE, WI 53202  
FAX: 414-273-5198  
EMAIL: tnixon@gklaw.com; jherzog@gklaw.com

GOULSTON & STORRS, P.C.  
ATTN: JAMES WALLACK, DOUGLAS ROSNER AND GREG  
KADEN  
400 ATLANTIC AVENUE  
BOSTON, MA 02110-3333  
FAX: 617-574-4112  
EMAIL: jwallack@goulstonstорrs.com,  
drosner@goulstonstорrs.com, gkaden@goulstonstорrs.com

GREEN TREE SERVICING LLC  
ATTN: BRIAN COREY, GENERAL COUNSEL  
345 ST. PETER STREET  
SAINT PAUL, MN 55102-1639  
FAX: 651-293-5746  
EMAIL: brian\_corey@gtservicing.com

GREENBERG TRAURIG, LLP  
ATTN: JOHN W. WEISS, ESQ.  
(COUNSEL TO NOMURA HOLDING AMERICA, INC AND  
ON  
BEHALF OF NOMURA HOLDINGS, INC.)  
200 PARK AVENUE  
NEW YORK, NY 10166  
FAX: 212-801-6400  
EMAIL: weissjw@gtlaw.com

GREER, HERZ & ADAMS, LLP  
ATTN: FREDERICK BLACK AND TARA B. ANNWEILER  
(COUNSEL TO: AMERICAN NATIONAL INSURANCE  
COMPANY)  
ONE MOODY PLAZA, 18TH FLOOR  
GALVESTON, TX 77550  
FAX: 409-766-6424  
EMAIL: tannweiler@greerherz.com

GSEF AL NAWRAS (CAYMAN) LIMITED  
C/O NASREEN BULOS, LEGAL COUNSEL GLOBAL  
EQUITIES  
DUBAI INTERNATIONAL CAPITAL LLC  
DIFC BUILDING 2, 4TH FLOOR  
SHEIKH ZAYED ROAD, PO BOX 72888  
DUBAI,  
EMAIL: Nasreen.Bulos@dubaiic.com

HAHN & HESSEN LLP  
ATTN: JEFFREY L. SCHWARTZ AND JOSEPH ORBACH  
(COUNSEL TO COMMERZBANK A.G. AND DRESRDNER  
BANK AG)  
488 MADISON AVENUE  
15TH FLOOR  
NEW YORK, NY 10022  
FAX: 212-478-7400  
EMAIL: jschwartz@hahnhessen.com; jorbach@hahnhessen.com

HAHN & HESSEN LLP  
ATTN: ROSANNE THOMAS MATZAT, ESQ.  
(COUNSEL TO AVISTA CORP., CASCADE INVESTMENT  
LLC,  
AND POWEREX CORP.)  
488 MADISON AVE  
NEW YORK, NY 10022  
FAX: 212-478-7400  
EMAIL: rmatzat@hahnhessen.com

HALPERIN BATTAGLIA RAICHT, LLP  
ATTN: WALTER BENZIJA AND JULIE D DYAS  
(COUNSEL TO HENEGAN CONSTRUCTION CO., INC.)  
555 MADISON AVENUE, 9TH FLOOR  
NEW YORK, NY 10022  
FAX: 212-765-0964  
EMAIL: [wbenzija@halperinlaw.net](mailto:wbenzija@halperinlaw.net), [jdyas@halperinlaw.net](mailto:jdyas@halperinlaw.net)

HERRICK, FEINSTEIN LLP  
ATTN: ANDREW C. GOLD  
(COUNSEL TO AEW CAPITAL MANAGEMENT, LP AND  
LYON CAPITAL VENTURES)  
TWO PARK AVENUE  
NEW YORK, NY 10016  
FAX: 212-592-1500  
EMAIL: [agold@herrick.com](mailto:agold@herrick.com)

HERRICK, FEINSTEIN LLP  
ATTN: STEPHEN B. SELBST  
(COUNSEL TO COMPAGNIE FINANCIERE TRADITION SA)  
2 PARK AVENUE  
NEW YORK, NY 10016  
FAX: 212-592-1500  
  
EMAIL: [sselbst@herrick.com](mailto:sselbst@herrick.com)

HEWLETT-PACKARD COMPANY  
ATTN: MS. RAMONA NEAL, CORPORATE COUNSEL  
11311 CHINDEN BLVD  
MAILSTOP 314  
GARDEN CITY, ID 83714-0021  
FAX: 208-396-3958  
EMAIL: [ramona.neal@hp.com](mailto:ramona.neal@hp.com)

HEWLETT-PACKARD COMPANY  
ATTN: MS. ANNE MARIE KENNELLY, CORPORATE  
COUNSEL  
300 HANOVER ST., M/S 1050  
PALO ALTO, CA 94304  
FAX: 650-852-8617  
EMAIL: [anne.kennelly@hp.com](mailto:anne.kennelly@hp.com)

HEWLETT-PACKARD COMPANY  
ATTN: MR. KEN HIGMAN, SR. DEFAULT&RECOVERY  
ANALYST  
2125 E. KATELLA AVE  
SUITE 400  
ANAHEIM, CA 92806  
EMAIL: [ken.higman@hp.com](mailto:ken.higman@hp.com)

HODGSON RUSS LLP  
ATTN: STEPHEN H. GROSS, ESQ.  
(COUNSEL TO VIGNETTE EUROPE LTD & DELL  
MARKETING)  
60 EAST 42ND STREET, 37TH FLOOR  
NEW YORK, NY 10165-0150  
FAX: 212-972-1677  
EMAIL: [SGross@HodgsonRuss.com](mailto:SGross@HodgsonRuss.com)

HODGSON RUSS LLP  
ATTN: GARRY M. GRABER AND DEBORAH J. PIAZZA  
(COUNSEL TO DEERE & COMPANY)  
60 E. 42ND STREET, 37TH FLOOR  
NEW YORK, NY 10165  
FAX: 212-972-1677  
EMAIL: [GGraber@HodgsonRuss.com](mailto:GGraber@HodgsonRuss.com);  
[DPiazza@HodgsonRuss.com](mailto:DPiazza@HodgsonRuss.com)

HODGSON RUSS LLP  
ATTN: DEBORAH J. PIAZZA AND MAUREEN T. BASS  
(COUNSEL TO GESCONSULT S.A. SG LLC)  
60 E. 42ND STREET, 37TH FLOOR  
NEW YORK, NY 10165  
FAX: 212-972-1677  
EMAIL: [DPiazza@HodgsonRuss.com](mailto:DPiazza@HodgsonRuss.com);  
[MBass@HodgsonRuss.com](mailto:MBass@HodgsonRuss.com)

HOGAN & HARTSON LLP  
ATTN: IRA GREENE, SCOTT GOLDEN AND DENA  
KAUFMAN  
(COUNSEL TO KRAFT FOODS, INC.)  
875 THIRD AVENUE  
NEW YORK, NY 10022  
FAX: 212-918-3100  
EMAIL: [isgreene@hhlaw.com](mailto:isgreene@hhlaw.com); [sagolden@hhlaw.com](mailto:sagolden@hhlaw.com);  
[dckaufman@hhlaw.com](mailto:dckaufman@hhlaw.com)

HOLLAND & KNIGHT LLP  
ATTN: PETER A. ZISSER, ESQ.  
195 BROADWAY  
NEW YORK, NY 10007-3189  
FAX: 212-385-9010  
EMAIL: peter.zisser@hklaw.com

HOLLAND & KNIGHT LLP  
RICHARD E. LEAR, ESQ.  
2099 PENNSYLVANIA AVE, NW, SUITE 100  
WASHINGTON, DC 20006  
FAX: 202-955-5564  
EMAIL: richard.lear@hklaw.com

HOLLAND & KNIGHT LLP  
ATTN: SANDRA E. MAYERSON, ESQ.  
(COUNSEL TO CAISSE DE DEPOT ET PLACEMENT DU  
QUEBEC)  
195 BROADWAY  
NEW YORK, NY 10007-3189  
FAX: 212-385-9010  
EMAIL: sandra.mayerson@hklaw.com

HOLLAND & KNIGHT LLP  
ATTN: JOHN J. MONAGHAN, ESQ.  
(COUNSEL TO SINGAPORE AIRLINES, US BANK NAT  
ASSOC,  
HSBC REALTY CREDIT, CARLTON WILLARD AND SBA  
COMM.)  
10 ST. JAMES AVENUE  
BOSTON, MA 02116  
EMAIL: john.monaghan@hklaw.com

HOLME ROBERTS & OWEN LLP  
ATTN: BRADFORD E. DEMPSEY, ESQ.  
(COUNSEL TO M. ARTHUR GENSLER JR & ASSOC,  
GENSLER  
ARCHITECTURE, DESIGN & PLANNING, COSTELLO  
MAIONE)  
1700 LINCOLN, SUITE 4100  
DENVER, CO 80203  
FAX: 303-866-0200  
EMAIL: brad.dempsey@hro.com

HOLME ROBERTS & OWEN LLP  
ATTN: LAWRENCE BASS, ESQ.  
(COUNSEL TO NATIONAL CINEMEDIA, INC.)  
1700 LINCOLN STREET, SUITE 4100  
DENVER, CO 80203  
FAX: 303-866-0200  
EMAIL: lawrence.bass@hro.com

HUNTON & WILLIAMS LLP  
ATTN: MICHELLE A. MENDEZ  
(COUNSEL TO HEALTH CARE SERVICES CORP D/B/A  
BLUE  
CROSS AND BLUE SHIELD OF ILLINOIS)  
1445 ROSS AVENUE, SUITE 3700  
DALLAS, TX 75202  
FAX: 214-740-7151  
EMAIL: mmendez@hunton.com

INFOSPACE, INC.  
ATTN: ALEJANDRO C. TORRES, ESQ.  
GENERAL COUNSEL  
601 108TH AVENUE, NE  
BELLEVUE, WA 98004  
EMAIL: alex.torres@infospace.com

INGRAM YUZEK GAINEN CARROLL & BERTOLOTTI, LLP  
ATTN: CORY L. WEISS, ESQ.  
(COUNSEL TO 50 BROADWAY REALTY CORP. LLC)  
250 PARK AVENUE  
NEW YORK, NY 10177  
FAX: 212-907-9681  
EMAIL: cweiss@ingramllp.com

INTERNAL REVENUE SERUICE  
OFFICE OF CHIEF COUNSEL  
ATTN: TOBY R. ROSENBERG  
33 MAIDEN LANE, 14TH FLOOR  
NEW YORK, NY 10038  
EMAIL: toby.r.rosenberg@irs counsel.treas.gov;  
mimi.m.wong@irs counsel.treas.gov

INTERSIL CORPORATION  
ATTN: DOUGLAS BALOG, ESQ.  
ASSOCIATE GENERAL COUNSEL  
1650 ROBERT A. CONLON BLVD., NE  
M/S 62A309  
PALM BEACH, FL 32905  
EMAIL: [dbalog@intersil.com](mailto:dbalog@intersil.com)

INVESCO AIM MANAGEMENT GROUP, INC.  
ATTN: TERESA A. OXFORD, ESQ.  
(COUNSEL TO AIM FUNDS AND AIM ADVISORS)  
11 GREENWAY PLAZA, SUITE 100  
HOUSTON, TX 77046-1173  
FAX: 713-993-9185  
EMAIL: [teresa.oxford@invescoaim.com](mailto:teresa.oxford@invescoaim.com)

IRELL & MANELLA LLP  
ATTN: ALAN J. FRIEDMAN AND KERRI LYMAN  
(COUNSEL TO "PARTY-IN-INTEREST")  
840 NEWPORT CENTER DRIVE, SUITE 400  
NEWPORT BEACH, CA 92660  
FAX: 949-760-5200  
EMAIL: [afriedman@irell.com](mailto:afriedman@irell.com); [klyman@irell.com](mailto:klyman@irell.com)

IVEY, BARNUM, AND O'MARA, LLC  
ATTN: MELISSA ZELEN NEIER, ESQ.  
(COUNSEL TO DUKE ENERGY OHIO, INC.)  
170 MASON STREET  
GREENWICH, CT 06830  
FAX: 203-661-9462  
EMAIL: [mneier@ibolaw.com](mailto:mneier@ibolaw.com)

JODY OWEN  
EMAIL: [jowen769@yahoo.com](mailto:jowen769@yahoo.com)

JOSEPH N. CORDARO  
ASSISTANT UNITED STATES ATTORNEY  
SOUTHERN DISTRICT OF NEW YORK  
86 CHAMBERS STREET, 3RD FLOOR  
NEW YORK, NY 10007  
FAX: 212-637-2686  
EMAIL: [Joseph.Cordaro@usdoj.com](mailto:Joseph.Cordaro@usdoj.com)

KASOWITZ, BENSON, TORRES & FRIEDMAN LLP  
ATTN: DAVID FRIEDMAN, DAVID ROSNER, ANDREW  
GLENN  
1633 BROADWAY  
NEW YORK, NY 10019  
FAX: 212-506-1800  
EMAIL: [dfriedman@kasowitz.com](mailto:dfriedman@kasowitz.com), [drosner@kasowitz.com](mailto:drosner@kasowitz.com),  
[aglenn@kasowitz.com](mailto:aglenn@kasowitz.com)

KATSKY KORINS LLP  
ATTN: STEVEN H. NEWMAN, ESQ.  
(COUNSEL TO TUXEDO RESERVE OWNER LLC AND  
TUXEDO  
TPA OWNER LLC)  
605 THIRD AVENUE, 16TH FLOOR  
NEW YORK, NY 10158  
EMAIL: [snewman@katskykorins.com](mailto:snewman@katskykorins.com)

KAYE SCHOLER LLP  
ATTN: MADLYN GLEICH PRIMOFF, SCOTT D TALMADGE  
AND  
LAUREN ATTARD  
425 PARK AVENUE  
NEW YORK, NY 10022  
FAX: 212-836-6157  
EMAIL: [lattard@kayescholer.com](mailto:lattard@kayescholer.com)

KAYE SCHOLER LLP  
ATTN: MARGOT B. SCHONHOLTZ AND ANA M. ALFONSO  
(COUNSEL TO BANK OF AMERICA, N.A.)  
425 PARK AVENUE  
NEW YORK, NY 10022  
FAX: 212-836-8689  
EMAIL: [mschonholtz@kayescholer.com](mailto:mschonholtz@kayescholer.com);  
[aalfonso@kayescholer.com](mailto:aalfonso@kayescholer.com)

KAYE SCHOLER LLP  
ATTN: MADLYN GLEICH PRIMOFF AND LAUREN ATTARD  
(COUNSEL TO CAISSE DE DEPOT ET PLACEMENT DU  
QUEBEC  
AND TOTAL GAS & POWER LIMITED)  
425 PARK AVENUE  
NEW YORK, NY 10022  
FAX: 212-836-6157  
EMAIL: lattard@kayescholer.com

KELLEY DRYE & WARREN LLP  
ATTN: JAMES S. CARR, ESQ.,  
BEN BLAUSTEIN, ESQ., JORDAN BERGMAN, ESQ.  
101 PARK AVENUE  
NEW YORK, NY 10178  
FAX: 212-808-7897  
EMAIL: KDWBankruptcyDepartment@kelleydrye.com

KELLEY DRYE & WARREN LLP  
ATTN: MARK W. PAGE, ESQ.  
(COUNSEL TO BP N.AMERICA, BP ENERGY, BP CANADA  
AND  
IGI RESOURCES)  
333 WEST WACKER DRIVE, 26TH FLOOR  
CHICAGO, IL 60606  
FAX: (312) 857-7095  
EMAIL: mpage@kelleydrye.com

KELLEY DRYE & WARREN LLP  
ATTN: HOWARD S. STEEL, ESQ.  
(COUNSEL TO TATA AMERICAN INTERNATIONAL  
CORPORATION AND TATA CONSULTANCY SERVICES  
LTD)  
101 PARK AVENUE  
NEW YORK, NY 10178  
FAX: 212-808-7897  
EMAIL: KDWBankruptcyDepartment@kelleydrye.com

KELLEY DRYE & WARREN LLP  
ATTN: BENJAMIN BLAUSTEIN, ESQ.  
(COUNSEL TO THE JUILLIARD SCHOOL)  
101 PARK AVENUE  
NEW YORK, NY 10178  
FAX: 212-808-7897  
EMAIL: KDWBankruptcyDepartment@kelleydrye.com

KIRKLAND & ELLIS LLP  
ATTN: RICHARD L. WYNNE, ESQ.  
(COUNSEL TO KAPALUA BAY, LLC)  
777 SOUTH FIGUEROA STREET, 37TH FLOOR  
LOS ANGELES, CA 90017  
FAX: 213-680-8500  
EMAIL: rwynne@kirkland.com

KLEHR, HARRISON, HARVEY, BRANZBURG & ELLERS,  
LLP  
ATTN: JEFFREY KURTZMAN, ESQ.  
(COUNSEL TO PJM INTERCONNECTION, L.L.C.)  
260 S. BROAD STREET  
PHILADELPHIA, PA 19102  
FAX: 215-568-6603  
EMAIL: jkurtzman@klehr.com

KLEIN SOLOMON LLP  
ATTN: JAY B. SOLOMON  
(COUNSEL TO HOPE GREENFIELD)  
275 MADISON AVE, 11TH FL  
NEW YORK, NY 10016  
EMAIL: jay@kleinsolomon.com

KLESTADT & WINTERS, LLP  
ATTN: JOHN E. JURELLER, JR.  
(COUNSEL TO OVERSTOCK.COM)  
292 MADISON AVENUE, 17TH FLOOR  
NEW YORK, NY 10017  
FAX: 212-972-2245  
EMAIL: jjureller@klestadt.com

KOBRE & KIM LLC  
ATTN:MICHAEL S KIM, ROBERT W HENOCHE, ANDREW C  
LOURIE, STEVEN W PERLSTEIN AND IAN N LEVY  
800 THIRD AVENUE  
NEW YORK, NY 10022  
FAX: 212-488-1220  
EMAIL: michael.kim@kobrekim.com,  
robert.henoch@kobrekim.com, andrew.lourie@kobrekim.com,  
steven.perlstein@kobrekim.com, ian.levy@kobrekim.com

KRAMER LEVIN NAFTALIS & FRANKEL LLP  
ATTN: THOMAS MOERS MAYER, P. BRADLEY O'NEILL  
AND  
AMY CATON  
(COUNSEL TO THE BANK OF NY MELLON TRUST CO., NA)  
1177 AVENUE OF THE AMERICAS  
NEW YORK, NY 10036  
FAX: 212-715-8000  
EMAIL: tmayer@kramerlevin.com; boneill@kramerlevin.com;  
acaton@kramerlevin.com

LANDMAN CORSI BALLAINE & FORD, P.C.  
ATTN: MARK LANDMAN, WILLIAM BALLAINE & SOPHIA  
REE  
(COUNSEL TO FEDERAL HOME LOAN MORTGAGE CORP.  
IN  
CONSERVATORSHIP)  
120 BROADWAY, 27TH FLOOR  
NEW YORK, NY 10271-0079  
FAX: 212-238-4848  
EMAIL: MLandman@lcbf.com; WBallaine@lcbf.com;  
SRee@lcbf.com

LATHAM & WATKINS LLP  
ATTN: KEITH A. SIMON  
(COUNSEL TO FANNIE MAE)  
885 THIRD AVENUE  
NEW YORK, NY 10022  
FAX: 212-751-4864  
EMAIL: keith.simon@lw.com

LATHAM & WATKINS LLP  
ATTN: PETER M. GILHULY  
(COUNSEL TO: NETAPP, INC.; ASURION CORPORATION)  
355 SOUTH GRAND AVENUE  
LOS ANGELES, CA 90071-1560  
FAX: 213-891-8763  
EMAIL: peter.gilhuly@lw.com

LATHAM & WATKINS LLP  
ATTN: RICHARD A. LEVY  
(COUNSEL TO GE CORPORATE FINANCIAL SERVICES,  
INC.)  
SEARS TOWER, SUITE 5800  
233 SOUTH WACKER DRIVE  
CHICAGO, IL 60606  
FAX: 312-993-9767  
EMAIL: richard.levy@lw.com

KRAMER LEVIN NAFTALIS & FRANKEL LLP  
ATTN: THOMAS MOERS MAYER, PHILIP BENTLEY AND  
GORDON Z. NOVOD  
(COUNSEL TO RUTGER SCHIMMELPENNINCK)  
1177 AVENUE OF THE AMERICAS  
NEW YORK, NY 10036  
FAX: 212-715-8000  
EMAIL: tmayer@kramerlevin.com; pbentley@kramerlevin.com;  
gnovod@kramerlevin.com

LANE POWELL PC  
ATTN: CHARLES R. EKBERG  
1420 FIFTH AVENUE  
SUITE 4100  
SEATTLE, WA 98101-2338  
FAX: 206-289-1544  
EMAIL: ekbergc@lanepowell.com

LATHAM & WATKINS LLP  
ATTN: DAVID S. HELLER & J. DOUGLAS BACON  
SEARS TOWER, SUITE 5800  
233 SOUTH WACKER DRIVE  
CHICAGO, IL 60606  
FAX: 312-993-9767  
EMAIL: david.heller@lw.com; douglas.bacon@lw.com

LATHAM & WATKINS LLP  
ATTN: PETER M. GILHULY  
(COUNSEL TO: ASURION CORPORATION)  
355 SOUTH GRAND AVENUE  
LOS ANGELES, CA 90071-1560

LAW OFFICES OF GABRIEL DEL VIRGINIA  
ATTN: GABRIEL DEL VIRGINIA, ESQ.  
(COUNSEL TO THE TAARP GROUP, LLP)  
641 LEXINGTON AVENUE, 21ST FLOOR  
NEW YORK, NY 10022  
FAX: 212-371-0460  
EMAIL: gabriel.delvirginia@verizon.net

LAW OFFICES OF NEIL MOLDOVAN, P.C.  
ATTN: ELLEN ZWEIG  
(COUNSEL TO ANITA BRYANT)  
ONE OLD COUNTRY ROAD, SUITE 270  
CARLE PLACE, NY 11514  
FAX: 516-294-4019  
EMAIL: [ezweig@optonline.com](mailto:ezweig@optonline.com)

LAW OFFICES OF ROBERT E. LUNA, PC  
ATTN: ANDREA SHEEHAN, ESQ.  
4411 N. CENTRAL EXPRESSWAY  
DALLAS, TX 75205  
FAX: 214-521-1738  
EMAIL: [sheehan@txschoollaw.com](mailto:sheehan@txschoollaw.com)

LEHMAN BROTHERS BANKHAUS AKTIENGESELLSCHAFT  
VERTRETER DURCH IHREN VORSTAND  
(MICHAEL BONACKER, HANS-MARTIN BURY, HELMUT  
OLIVIER  
DR. PATRICK SCHMITZ-MORKRAMER, CHRISTIAN  
SPIELER)  
RATHENAUPLATZ 1  
60313 FRANKFURT AM MAIN  
FAX: +49 (0) 69/15 307 6599  
EMAIL: [michael.bonacker@lehman.com](mailto:michael.bonacker@lehman.com);  
[martin.bury@lehman.com](mailto:martin.bury@lehman.com);  
[helmut.olivier@lehman.com](mailto:helmut.olivier@lehman.com); [patrick.schmitz-morkramer@lehman.com](mailto:patrick.schmitz-morkramer@lehman.com); [christian.spieler@lehman.com](mailto:christian.spieler@lehman.com)

LEVI LUBARSKY & FEIGENBAUM LLP  
ATTN: WALTER E. SWEARINGEN  
(COUNSEL TO PETER J. AND MARY JANE DAPUZZO)  
1185 AVENUE OF THE AMERICAS, 17TH FLOOR  
NEW YORK, NY 10036  
EMAIL: [wswearingen@llf-law.com](mailto:wswearingen@llf-law.com)

LIEFF, CABRASER, HEIMANN & BERNSTEIN, LLP  
ATTN: STEVEN E. FINEMAN, ESQ.  
(COUNSEL TO MEMBERS OF CERTIFIED CLASS IN  
AUSTIN,  
ET AL V. CHISICK, ET AL., CASE SA CV 01-0971 DOC)  
780 THIRD AVENUE, 48TH FLOOR  
NEW YORK, NY 10017-2024  
FAX: 212-355-9592  
EMAIL: [sfineman@lchb.com](mailto:sfineman@lchb.com)

LINEBARGER GOGGAN BLAIR & SAMPSON LLP  
ATTN: JOHN P. DILLMAN  
(COUNSEL TO HARRIS COUNTY)  
2323 BRYAN STREET, SUITE 1600  
DALLAS, TX 75201  
EMAIL: [dallas.bankruptcy@pulicans.com](mailto:dallas.bankruptcy@pulicans.com)

LINEBARGER GOGGAN BLAIR & SAMPSON, LLP  
ATTN: ELIZABETH WELLER  
2323 BRYAN STREET  
SUITE 1600  
DALLAS, TX 75201  
FAX: 469-221-5002  
EMAIL: [dallas.bankruptcy@pulicans.com](mailto:dallas.bankruptcy@pulicans.com)

LINEBARGER GOGGAN BLAIR & SAMPSON, LLP  
ATTN: DIANE W. SANDERS  
(COUNSEL TO MCLENNAN COUNTY)  
1949 SOUTH I.H. 35  
PO BOX 17428  
AUSTIN, TX 78760  
FAX: 512-443-5114  
EMAIL: [austin.bankruptcy@publicans.com](mailto:austin.bankruptcy@publicans.com)

LOCKE LORD BISSELL & LIDDELL LLP  
ATTN: ALLEN C. WASSERMAN, ESQ.  
(COUNSEL TO STEPHEN N. HURLEY)  
885 THIRD AVENUE, 26TH FLOOR  
NEW YORK, NY 10022  
FAX: 212-812-8366  
EMAIL: [awasserman@lockelord.com](mailto:awasserman@lockelord.com)

LOCKE LORD BISSELL & LIDDELL LLP  
ATTN: PATRICIA WILLIAMS PREWITT  
(COUNSEL TO DYNERGY POWER MARKETING, INC.)  
3400 JPMORGAN CHASE TOWER  
600 TRAVIS TOWER  
HOUSTON, TX 77002-3095  
FAX: 713-223-3717  
EMAIL: [pprewitt@lockelord.com](mailto:pprewitt@lockelord.com)

LOEB & LOEB LLP  
ATTN: WALTER H. CURCHACK, VADIM J. RUBINSTEIN  
AND  
DANIEL B. BESIKOF  
(COUNSEL TO THOMAS COOK AG)  
345 PARK AVENUE  
NEW YORK, NY 10154  
FAX: 212-407-4990  
EMAIL: [wcurchack@loeb.com](mailto:wcurchack@loeb.com); [vrubinstein@loeb.com](mailto:vrubinstein@loeb.com);  
[dbesikof@loeb.com](mailto:dbesikof@loeb.com)

LOVELLS LLP  
ATTN: ROBIN E. KELLER AND OMECCA N. NEDD  
(COUNSEL TO QVT FINANCIAL LP & INSTITUTO  
DE CREDITO OFICIAL)  
590 MADISON AVE  
NEW YORK, NY 10022  
FAX: 212-909-0660  
EMAIL: [Robin.Keller@Lovells.com](mailto:Robin.Keller@Lovells.com); [omeca.nedd@lovells.com](mailto:omeca.nedd@lovells.com)

LOVELLS LLP  
ATTN: CHRISTOPHER R. DONOHO, III  
(COUNSEL TO STANDARD CHARTERED BANK)  
590 MADISON AVENUE  
NEW YORK, NY 10022  
FAX: 212-909-0660  
EMAIL: [chris.donoho@lovells.com](mailto:chris.donoho@lovells.com)

LOVELLS LLP  
ATTN: ROBIN E. KELLER, ESQ.  
(COUNSEL TO BRE BANK S.A., CARLTON COMM. LTD  
AND  
INSTITUTO CREDITO OFICIAL)  
590 MADISON AVENUE  
NEW YORK, NY 10022  
FAX: 212-909-0660  
EMAIL: [robin.keller@lovells.com](mailto:robin.keller@lovells.com)

LOWENSTEIN SANDLER PC  
ATTN: IRA M. LEVEE  
(COUNSEL TO FACTIVA, INC.)  
1251 AVENUE OF THE AMERICAS, 18TH FLOOR  
NEW YORK, NY 10020  
FAX: 212-262-7402  
EMAIL: [ileeve@lowenstein.com](mailto:ileeve@lowenstein.com)

LOWENSTEIN SANDLER PC  
ATTN: IRA M. LEVEE  
(COUNSEL TO FACTIVA, INC.)  
65 LIVINGSTON AVENUE  
ROSELAND, NJ 07068  
FAX: 973-597-2481  
EMAIL: [ileeve@lowenstein.com](mailto:ileeve@lowenstein.com)

LOWENSTEIN SANDLER PC  
ATTN: KENNETH ROSEN, VINCENT D'AGOSTINO, ERIC  
HORN  
(COUNSEL TO AVAYA INC.)  
65 LIVINGSTON AVE.  
ROSELAND, NJ 07068  
FAX: 973-597-2400  
EMAIL: [krosen@lowenstein.com](mailto:krosen@lowenstein.com), [vdagostino@lowenstein.com](mailto:vdagostino@lowenstein.com),  
[ehorn@lowenstein.com](mailto:ehorn@lowenstein.com)

LOWENSTEIN SANDLER PC  
ATTN: MICHAEL S. ETKIN AND S. JASON TEELE  
(COUNSEL TO ALAMEDA CNTY, GOVT OF GUAM,  
N.IRELAND  
GOVT COMM, EDINBURGH COUNCIL & OPER. ENG. LCL  
3)  
1251 AVENUE OF THE AMERICAS, 18TH FLOOR  
NEW YORK, NY 10022  
FAX: 973-597-2400  
EMAIL: [metkin@lowenstein.com](mailto:metkin@lowenstein.com); [steele@lowenstein.com](mailto:steele@lowenstein.com)

LOWENSTEIN SANDLER PC  
ATTN: MICHAEL S. ETKIN AND S. JASON TEELE  
(COUNSEL TO PNMR SERVICES CO AND FIRST CHOICE  
POWER, LP)  
1251 AVENUE OF THE AMERICAS, 18TH FLOOR  
NEW YORK, NY 10022  
FAX: 973-597-2400  
EMAIL: [metkin@lowenstein.com](mailto:metkin@lowenstein.com); [steele@lowenstein.com](mailto:steele@lowenstein.com)

LOWENSTEIN SANDLER PC  
ATTN: MICHAEL S. ETKIN AND S. JASON TEELE  
(COUNSEL TO PNMR SERVICES COMPANY AND FIRST  
CHOICE  
POWER, LP)  
65 LIVINGSTON AVENUE  
ROSELAND, NJ 07068  
FAX: 973-597-2400  
EMAIL: [metkin@lowenstein.com](mailto:metkin@lowenstein.com); [steele@lowenstein.com](mailto:steele@lowenstein.com)

LOWENSTEIN SANDLER PC  
ATTN: MICHAEL S. ETKIN, ESQ.  
(COUNSEL TO RELIANT ENERGY SERVICES, INC. AND  
RELIANT ENERGY POWER SUPPLY, LLC)  
1251 AVENUE OF THE AMERICAS, 18TH FLOOR  
NEW YORK, NY 10020  
FAX: 212-262-7400  
EMAIL: metkin@lowenstein.com

LOWENSTEIN SANDLER PC  
ATTN: MICHAEL S. ETKIN AND S. JASON TEELE  
(COUNSEL TO ENERGYCO, LLC AND ENERGYCO  
MARKETING  
AND TRADING)  
1251 AVENUE OF THE AMERICAS, 18TH FLOOR  
NEW YORK, NY 10022  
FAX: 973-597-2400  
EMAIL: metkin@lowenstein.com; steele@lowenstein.com

LOWENSTEIN SANDLER PC  
ATTN: MICHAEL S. ATKIN AND S. JASON TEELE  
(COUNSEL TO ENERGYCO, LLC AND ENERGYCO  
MARKETING  
AND TRADING)  
65 LIVINGSTON AVENUE  
ROSELAND, NJ 07068  
FAX: 973-597-2400  
EMAIL: metkin@lowenstein.com; steele@lowenstein.com

LOWENSTEIN SANDLER PC  
ATTN: MICHAEL S. ETKIN AND TIMOTHY R. WHEELER  
(COUNSEL TO BINDING COMPANY, INC.)  
1251 AVENUE OF THE AMERICAS, 18TH FLOOR  
NEW YORK, NY 10020  
FAX: 212-262-7400  
EMAIL: metkin@lowenstein.com; twheeler@lowenstein.com

LOWENSTEIN SANDLER PC  
ATTN: JEFFREY PROL, ESQ.  
(COUNSEL TO FUBON SECURITIES CO., FUBON  
INSURANCE  
INSURANCE CO., TAIPEI FUBON COMMERCIAL BANK  
CO.)  
65 LIVINGSTON AVENUE  
ROSELAND, NJ 07068  
FAX: 973-597-2400  
EMAIL: jprol@lowenstein.com

LOWENSTEIN SNADLER PC  
ATTN: MICHAEL S. ETKIN AND S. JASON LEE  
(COUNSEL TO ALAMEDA CNTY, GOVT OF GUAM,  
N.IRELAND  
GOVT COMM, EDINGURGH COUNCIL & OPER. ENG. LCL  
13)  
65 LIVINGSTON AVENUE  
ROSELAND, NJ 07068  
FAX: 973-597-2400  
EMAIL: metkin@lowenstein.com; steele@lowenstein.com

MARGOLIS EDELSTEIN  
ATTN: JAMES E. HUGGETT, ESQ.  
750 SHIPYARD DRIVE, SUITE 102  
WILMINGTON, DE 19801  
FAX: 302-888-1119  
EMAIL: jhuggett@margolisedelstein.com

MAYER BROWN LLP  
ATTN: FREDERICK D. HYMAN, ESQ., AMIT TREHAN, ESQ.  
1675 BROADWAY  
NEW YORK, NY 10019  
FAX: 212-262-1910  
EMAIL: fhyman@mayerbrown.com; atrehan@mayerbrown.com

MAYER BROWN LLP  
ATTN: BRIAN TRUST, JEFFREY TOUGAS AND AMIT  
TREHAN  
1675 BROADWAY  
NEW YORK, NY 10019  
FAX: 212-262-1910  
EMAIL: btrust@mayerbrown.com; jtougas@mayerbrown.com;  
atrehan@mayerbrown.com

MAYER BROWN LLP  
ATTN: BRIAN TRUST, FREDERICK D. HYMAN  
JEFFREY G. TOUGAS, AMIT K. TRHAN  
1675 BROADWAY  
NEW YORK, NY 10019  
FAX: 212-262-1910  
EMAIL: btrust@mayerbrown.com; fhyman@mayerbrown.com;  
jtougas@mayerbrown.com; atrehan@mayerbrown.com;

MAYER BROWN LLP  
ATTN: ANTONIA GOLIANOPOULOS, ESQ.  
(COUNSEL TO SP4 190 S. LASALLE, L.P.)  
1675 BROADWAY  
NEW YORK, NY 10019  
FAX: 212-262-1910  
EMAIL: agolianopoulos@mayerbrown.com

MAYER BROWN LLP  
ATTN: THOMAS S KIRIAKOS AND MELISSA A MICKEY  
(COUNSEL TO SP4 190 S. LASALLE, L.P.)  
71 S. WACKER DRIVE  
CHICAGO, IL 60606  
FAX: 312-701-7711  
EMAIL: tkiriakos@mayerbrown.com,  
mmickey@mayerbrown.com

MAYER BROWN LLP  
ATTN: FREDERICK D. HYMAN, JEFFREY G. TOUGAS  
AMIT K. TREHAN  
(COUNSEL TO NATIONAL BANK OF CANADA ET AL.)  
1675 BROADWAY  
NEW YORK, NY 10019  
FAX: 212-262-1910  
EMAIL:  
btrust@mayerbrown.com;fhyman@mayerbrown.com;jtougas@mayerbrown.com;atrehan@mayerbrown.com

MAYNARD COOPER & GALE, PC  
ATTN: JAYNA PARTAIN LAMAR  
(COUNSEL TO REGIONS BANK)  
1901 SIXTH AVENUE NORTH  
2400 REGIONS/HARBERT PLAZA  
BIRMINGHAM, AL 35203  
FAX: 205-254-1999  
EMAIL: jlamar@maynardcooper.com

MCBREEN & KOPKO  
ATTN: KENNETH A. REYNOLDS, ESQ.  
(COUNSEL TO EXECUTIVE FLITEWAYS, INC.)  
500 NORTH BROADWAY, SUITE 129  
JERICHO, NY 11753  
FAX: 516-364-0612  
EMAIL: KReynolds@mklawnyc.com

MCCALLA RAYMER, LLC  
ATTN: MATTHEW DYER  
(COUNSEL TO AMERICA'S SERVICING COMPANY)  
1544 OLD ALABAMA ROAD  
ROSWELL, GA 30076-2102  
FAX: 866-761-0279  
EMAIL: matthew.dyer@prommis.com

MCCARTER & ENGLISH, LLP  
ATTN: EDUARDO J. GLAS, ESQ.  
FOUR GATEWAY CENTER  
100 MULBERRY STREET  
NEWARK, NJ 07102-4096  
FAX: 973-624-7070  
EMAIL: eglas@mccarter.com

MCCARTER & ENGLISH, LLP  
ATTN: KATHERINE L. MAYER, ESQ.  
RENAISSANCE CENTRE  
405 NORTH KING STREET  
WILMINGTON, DE 19801  
FAX: 302-984-6399  
EMAIL: kmayer@mccarter.com

MCCARTER & ENGLISH, LLP  
ATTN: WILLIAM F. TAYLOR, ESQ  
(COUNSEL TO LANDAMERICA FINANCIAL GROUP, INC.)  
405 NORTH KING STREET  
RENAISSANCE CENTER, 8TH FLOOR  
WILMINGTON, DE 19801  
FAX: 302-984-6399  
EMAIL: wtaylor@mccarter.com

MCGUIREWOODS LLP  
ATTN: PATRICK L. HAYDEN AND SHAWN R. FOX  
1345 AVENUE OF THE AMERICAS, 7TH FLOOR  
NEW YORK, NY 10105  
FAX: 212-548-2150  
EMAIL: phayden@mcguirewoods.com; sfox@mcguirewoods.com

MCGUIREWOODS LLP  
ATTN: DION W. HAYES  
ONE JAMES CENTER  
901 EAST CARY STREET  
RICHMOND, VA 23219  
FAX: 804-775-1061  
EMAIL: dhayes@mguirewoods.com

MCGUIREWOODS LLP  
ATTN: DAVID I. SWAN AND KENNETH M. MISKEN  
(COUNSEL TO SPRINT NEXTEL CORP, SPRINT  
SOLUTIONS)  
1750 TYSONS BLVD., SUITE 1800  
MC LEAN, VA 22102  
FAX: 703-712-5050  
EMAIL: dswan@mguirewoods.com;  
kmisken@mguirewoods.com

MEYER SUOZZI ENGLISH & KLEIN  
ATTN: THOMAS R. SLOME, ESQ.  
(COUNSEL TO DRESDNER KLEINWORT GROUP  
HOLDINGS LLC)  
900 STEWART AVENUE, SUITE 300 PO BOX 9194  
GARDEN CITY, NY 11530  
EMAIL: tslome@msek.com

MEYER, SUOZZI, ENGLISH & KLEIN, P.C.  
ATTN: ALAN E. MARDER AND JIL MAZER-MARINO  
(COUNSEL TO CONSTELLATION PLACE, ADV.  
PORTFOLIO,  
SUNGUARD, ET AL., INF. SRVS, WALL ST CONCEPTS)  
990 STEWART AVENUE, SUITE 300  
GARDEN CITY, NY 11530  
FAX: 516-741-6706  
EMAIL: amarder@msek.com; jmazermarino@msek.com

MICHAEL A. COX, ATTORNEY GENERAL  
ATTN: JUANDISHA HARRIS, ASSISTANT ATTORNEY  
GENERAL  
(COUNSEL TO STATE OF MICHIGAN, DEPT. OF  
TREASURY)  
CADILLAC PLACE, STE. 10-200  
3030 W. GRAND BLVD.  
DETROIT, MI 48202  
EMAIL: harrisjm@michigan.gov

MICHAEL C. FREGE  
IN SEINER EIGENSCHAFT ALS INSOLVENZVERWALTER  
UBER  
DAS VERMOGEN DER LEHMAN BROTHERS BANKHAUS  
AKTIENGESELLSCHAFT  
BARCKHAUSSTR. 12-16  
60325 FRANKFURT AM MAIN  
FAX: +49 (0) 69/7 17 01 - 40410  
EMAIL: michael.frege@cms-hs.com

MISSOURI DEPARTMENT OF REVENUE, BANKRUPTCY  
UNIT  
ATTN: STEVEN A. GINTHER  
P.O. BOX 475  
JEFFERSON CITY, MO 65105-0475  
FAX: 573-751-7232  
EMAIL: sdnyecf@dor.mo.gov, steve.ginther@dor.mo.gov

MOORE & VAN ALLEN PLLC  
ATTN: DAVID B. WHEELER, ESQ.  
(COUNSEL TO PUBLIC SERVICE OF NORTH CAROLINA)  
40 CALHOUN STREET, SUITE 300  
POST OFFICE BOX 22828  
CHARLESTON, SC 29413-2828  
FAX: 843-579-8727  
EMAIL: davidwheeler@mvalaw.com

MORGAN, LEWIS & BOCKLIUS LLP  
ATTN: NEIL E. HERMAN, ESQ.  
(COUNSEL TO COGNIZANT TECHNOLOGY SOLUTIONS)  
101 PARK AVENUE  
NEW YORK, NY 10178-0600  
FAX: 212-309-6001  
EMAIL: Nherman@morganlewis.com

MORI HAMADA & MATSUMOTO  
ATTN: KEN MIURA, ESQ.  
(COUNSEL TO NIPPON LIFE INSURANCE COMPANY)  
MARUNOUCHI KITAGUCHI BUILDING  
1-6-5 MARUNOUCHI, CHIYODA-KU  
TOKYO 100-8222,  
FAX: +81 3 6212 8216  
EMAIL: nissay\_10259-0154@mhmjapan.com

MORITT HOCK HAMROFF & HOROWITZ LLP  
ATTN: LESLIE A. BERKOFF  
(COUNSEL TO THE HOTCHKISS SCHOOL)  
400 GARDEN CITY  
GARDEN CITY, NY 11530  
EMAIL: lberkoff@moritthock.com

MORRISON & FOERSTER LLP  
ATTN: JORDAN A. WISHNEW AND LORENZO MARINUZZI  
(COUNSEL TO THE CHUO MITSUI TRUST AND BANKING  
CO.)  
1290 AVENUE OF THE AMERICAS  
NEW YORK, NY 10104  
FAX: 212-468-7900  
EMAIL: jwishnew@mofo.com, lmarinuzzi@mofo.com

MORRISON & FOERSTER LLP  
ATTN: JOHN A. PINTARELLI AND LORENZO MARINUZZI  
(COUNSEL TO BROOKFIELD PROPERTIES ONE WFC CO.  
LLC)  
1290 AVENUE OF THE AMERICAS  
NEW YORK, NY 10104  
FAX: 212-468-7900  
EMAIL: jpintarelli@mofo.com, lmarinuzzi@mofo.com

MORRISON & FOERSTER LLP  
ATTN: LORENZO MARINUZZI, ESQ. AND GARY LEE, ESQ.  
(COUNSEL TO NIPPON LIFE INSURANCE COMPANY)  
1290 AVENUE OF THE AMERICAS  
NEW YORK, NY 10104  
FAX: 212-468-7900  
EMAIL: lmarinuzzi@mofo.com; glee@mofo.com

MORRISON & FOERSTER LLP  
ATTN: TSUGUMICHI WATANABE, ESQ.  
SHIN-MARUNOUCHI BUILDING, 29TH FLOOR  
5-1, MARUNOUCHI 1 -CHOME  
CHIYODA-KU  
TOKYO, 100-6529  
FAX: +81 3 3214 6512  
EMAIL: twatanabe@mofo.com

MORRISON & FOERSTER LLP  
ATTN: KAREN OSTAD, ESQ. AND TODD M. GOREN, ESQ.  
(COUNSEL TO CB RICHARD ELLIS, INC.)  
1290 AVENUE OF THE AMERICAS  
NEW YORK, NY 10104  
FAX: 212-468-7900  
EMAIL: KOstad@mofo.com; TGoren@mofo.com

MORRISON & FOERSTER LLP  
ATTN: GARY S. LEE, ESQ. AND JOHN A. PINTARELLI, ESQ.  
(COUNSEL TO FONDIARIA, BIM, VITA, ASSICURAZIONI,  
MILANO, POPOLARE, BANCA SAI, SYSTEMA AND  
NOVARA)  
1290 AVENUE OF THE AMERICAS  
NEW YORK, NY 10104  
FAX: 212-468-7900  
EMAIL: GLee@mofo.com; JPintarelli@mofo.com

MORRISON & FOERSTER LLP  
ATTN: LARREN M. NASHESKY  
(COUNSEL TO PACIFIC COAST CAP. PARTNERS, LLC,  
MITSUBISHI UGJ SEC CO., ING REAL ESTATE FINANCE)  
1290 AVENUE OF THE AMERICAS  
NEW YORK, NY 10104  
FAX: 212-468-7900  
EMAIL: lnashelsky@mofo.com

MORRISON & FOERSTER, LLP  
ATTN: BRETT H. MILLER, ESQ  
(COUNSEL TO OVERSEA-CHINESE BANKING CORP, INF  
GRP  
OF TAIWAN FIN INST, FONDO LATINO AND AB BANKAS)  
1290 AVENUE OF THE AMERICAS  
NEW YORK, NY 10104  
FAX: 212-468-7900  
EMAIL: BMiller@mofo.com

MORRISON COHEN LLP  
ATTN: MICHAEL R. DAL LAGO, ESQ.  
(COUNSEL TO CARMIGNAC GESTION)  
909 THIRD AVENUE  
NEW YORK, NY 10022  
FAX: 212-735-8708  
EMAIL: bankruptcy@morrisoncohen.com

MUNSCH HARDT KOPF & HARR, P.C.  
ATTN: RUSSELL L. MUNSCH  
(COUNSEL FOR THE AD HOC COMMITTEE OF  
BONDHOLDERS)  
ONE AMERICAN CENTER  
600 CONGRESS AVENUE, SUITE 2900  
AUSTIN, TX 78701-3057  
FAX: (512) 391-6149  
EMAIL: [rmunsch@munsch.com](mailto:rmunsch@munsch.com)

MUNSCH HARDT KOPF & HARR, P.C.  
ATTN: KEVIN M. LIPPMAN  
(COUNSEL FOR THE AD HOC COMMITTEE OF  
BONDHOLDERS)  
3800 LINCOLN PLAZA  
500 NORTH AKARD STREET  
DALLAS, TX 75201-6659  
FAX: (214) 978-4335  
EMAIL: [Klippman@munsch.com](mailto:Klippman@munsch.com)

NAGASHIMA OHNO & TSUNEMATSU  
ATTN: MASAKI KONISHI, ESQ.  
(COUNSEL TO THE CHUO MITSUI TRUST AND BANKING  
CO.)  
KIOICHO BUILDING 3-12, KIOICHO  
CHIYODA-KU  
TOKYO 102-0094,  
FAX: 81-3-5213-2268  
EMAIL: [masaki\\_konishi@noandt.com](mailto:masaki_konishi@noandt.com)

NATIONWIDE FUND ADVISORS  
ATTN: ERIC E. MILLER, ESQ.  
SVP/GENERAL COUNSEL  
1200 RIVER ROAD - SUITE 1000  
CONSHOHOCKEN, PA 19428  
FAX: 484-530-1323  
EMAIL: [Millee12@nationwide.com](mailto:Millee12@nationwide.com)

NEWEDGE USA, LLC  
ATTN: SUSAN M. SCHULTZ, GROUP DEPUTY GENERAL  
COUNSEL, NEWEDGE  
550 WEST JACKSON BLVD, SUITE 500  
CHICAGO, IL 60661  
FAX: 312-762-1175  
EMAIL: [susan.schultz@newedgegroup.com](mailto:susan.schultz@newedgegroup.com)

NIXON PEABODY LLP  
ATTN: DENNIS J. DREBSKY  
(COUNSEL TO COUNTY OF SAN MATEO AND MONTEREY)  
437 MADISON AVENUE  
NEW YORK, NY 10022  
FAX: 212-940-3111  
EMAIL: [ddrebsky@nixonpeabody.com](mailto:ddrebsky@nixonpeabody.com)

NIXON PEABODY, LLP  
ATTN: AMANDA DARWIN  
(COUNSEL TO DEUTSCHE BANK TRUST CO. AMERICAS)  
100 SUMMER STREET  
BOSTON, MA 02110  
FAX: 617-345-1300  
EMAIL: [adarwin@nixonpeabody.com](mailto:adarwin@nixonpeabody.com)

NIXON PEABODY, LLP  
ATTN: CHRISTOPHER M. DESIDERIO  
(COUNSEL TO DEUTSCHE BANK TRUST COMPANY  
AMERICAS)  
437 MADISON AVENUE  
NEW YORK, NY 10022  
FAX: 212-940-3111  
EMAIL: [cdesiderio@nixonpeabody.com](mailto:cdesiderio@nixonpeabody.com)

NIXON PEABODY, LLP  
ATTN: MARK N. BERMAN  
(COUNSEL TO THE METROPOLITAN TRANSIT  
AUTHORITY)  
100 SUMMER STREET  
BOSTON, MA 02110  
FAX: 866-382-5868  
EMAIL: [mberman@nixonpeabody.com](mailto:mberman@nixonpeabody.com)

NIXON PEABODY, LLP  
ATTN: VICTOR G. MILIONE  
(COUNSEL TO BRYANT UNIVERSITY)  
100 SUMMER STREET  
BOSTON, MA 02110  
FAX: 212-940-3111  
EMAIL: [vmilione@nixonpeabody.com](mailto:vmilione@nixonpeabody.com)

NOMURA HOLDING AMERICA, INC  
ATTN: PENNY TEHRANI  
TWO WORLD FINANCIAL CENTER  
BUILDING B, 22ND FLOOR  
NEW YORK, NY 10281  
FAX: 646-587-9505  
EMAIL: [bankruptcymatters@us.nomura.com](mailto:bankruptcymatters@us.nomura.com)

NORMANDY HILL CAPITAL LP  
ATTN: MATTHEW A. CANTOR, ESQ.  
(COUNSEL TO NORMANDY HILL CAPITAL, LP)  
150 EAST 52ND STREET, 10TH FLOOR  
NEW YORK, NY 10022  
FAX: 212-616-2101  
EMAIL: [info2@normandyhill.com](mailto:info2@normandyhill.com)

OCH-ZIFF  
ATTN: KEN RUBIN  
9 W 57TH STREET, 39TH FLOOR  
NEW YORK, NY 10019  
EMAIL: [krubin@ozcap.com](mailto:krubin@ozcap.com)

OFFICE OF THE MINNESOTA ATTORNEY GENERAL  
ATTN: JEREMY D. EIDEN, ESQ.  
(COUNSEL TO MINNESOTA STATE BOARD OF  
INVESTMENT)  
445 MINNESOTA STREET, SUITE 900  
SAINT PAUL, MN 55101-2127  
FAX: 651-297-8265  
EMAIL: [jeremy.eiden@state.mn.us](mailto:jeremy.eiden@state.mn.us)

OFFICE OF THRIFT SUPERVISION  
ATTN: DIRK S. ROBERTS  
(DEPUTY CHIEF COUNSEL, LITIGATION)  
1700 G STREET, N.W.  
WASHINGTON, DC 20552  
FAX: 202-906-6353  
EMAIL: [dirk.roberts@ots.treas.gov](mailto:dirk.roberts@ots.treas.gov)

OFFICE OF THRIFT SUPERVISION, NORTHEAST REGION  
ATTN: MARTIN JEFFERSON DAVIS  
(SENIOR TRIAL ATTORNEY)  
HARBORSIDE FINANCIAL CENTER PLAZA FIVE  
JERSEY CITY, NJ 07311  
FAX: 201-413-5863  
EMAIL: [martin.davis@ots.treas.gov](mailto:martin.davis@ots.treas.gov)

OPPENHEIMERFUND, INC.  
CHIEF COMPLIANCE OFFICER  
6803 SOUTH TUCSON WAY  
ENGLEWOOD, CO 80112-3924  
EMAIL: [akantesaria@oppenheimerfunds.com](mailto:akantesaria@oppenheimerfunds.com)

OPPENHEIMERFUND, INC.  
2 WORLD FINANCIAL CENTER  
225 LIBERTY STREET, 16TH FL  
NEW YORK, NY 10281-1008  
EMAIL: [akantesaria@oppenheimerfunds.com](mailto:akantesaria@oppenheimerfunds.com)

ORRICK HERRINGTON & SUTCLIFFE LLP  
ATTN: RANIERO D'AVERSA AND COURTNEY M. ROGERS  
(COUNSEL TO TELECOM ITALIA CAPITAL S.A.)  
666 FIFTH AVENUE  
NEW YORK, NY 10103-0001  
FAX: 212-506-5151  
EMAIL: [rdaversa@orrick.com](mailto:rdaversa@orrick.com); [crogers@orrick.com](mailto:crogers@orrick.com)

ORRICK HERRINGTON & SUTCLIFFE LLP  
ATTN: RANIERO D'AVERSA, JR., WESTON T. EGUCHI AND  
COURTNEY M. ROGERS  
(COUNSEL TO THE BANK OF NOVA SCOTIA)  
666 FIFTH AVENUE  
NEW YORK, NY 10103-0001  
FAX: 212-506-5151  
EMAIL: [rdaversa@orrick.com](mailto:rdaversa@orrick.com); [weguchi@orrick.com](mailto:weguchi@orrick.com);  
[crogers@orrick.com](mailto:crogers@orrick.com)

ORRICK HERRINGTON & SUTCLIFFE LLP  
ATTN: JONATHAN P. GUY, ESQ.  
(COUNSEL TO THE BANK OF NOVA SCOTIA)  
1152 15TH STREET, NW  
WASHINGTON, DC 20005-1706  
FAX: 202-339-8500  
EMAIL: [jguy@orrick.com](mailto:jguy@orrick.com)

ORRICK, HARRINGTON & SUTCLIFFE LLP  
ATTN: JONATHAN P. GUY, KATHLEEN A. ORR AND  
DEBRA L. FELDER  
(COUNSEL TO CALIFORNIA IND. SYSTEMS OPERATOR  
CORP)  
1152 15TH STREET, N.W.  
WASHINGTON, DC 20005-1706  
FAX: 202-339-8500  
EMAIL: [jguy@orrick.com](mailto:jguy@orrick.com); [korr@orrick.com](mailto:korr@orrick.com); [dfelder@orrick.com](mailto:dfelder@orrick.com)

ORRICK, HERRINGTON & SUTCLIFFE LLP  
ATTN: ROGER FRANKEL, RICHARD H. WYRON,  
JONATHAN P.  
GUY AND DEBRA L. FELDER  
(COUNSEL TO RIZAL COMMERCIAL BANKING  
CORPORATION)  
1152 15TH STREET, N.W.  
WASHINGTON, DC 20005-1706  
FAX: 202-339-8500  
EMAIL: [rfrankel@orrick.com](mailto:rfrankel@orrick.com); [rwyron@orrick.com](mailto:rwyron@orrick.com);  
[jguy@orrick.com](mailto:jguy@orrick.com); [dfelder@orrick.com](mailto:dfelder@orrick.com)

ORRICK, HERRINGTON & SUTCLIFFE LLP  
ATTN: LORRAINE S. MCGOWEN, RANIERO D'AVERSA, JR.  
AND COURTNEY M. ROGERS  
(COUNSEL TO RIZAL COMMERCIAL BANKING  
CORPORATION)  
666 FIFTH AVENUE  
NEW YORK, NY 10103-0001  
FAX: 212-506-5151  
EMAIL: [lmcgowen@orrick.com](mailto:lmcgowen@orrick.com); [rdaversa@orrick.com](mailto:rdaversa@orrick.com);  
[crogers@orrick.com](mailto:crogers@orrick.com)

OTTERBOURG, STEINDLER, HOUSTON & ROSEN, P.C.  
ATTN: WILLIAM M. SILVERMAN AND PETER FELDMAN  
(COUNSEL TO THE BANK OF TOKYO-MITSUBISHI UFJ,  
LTD)  
230 PARK AVENUE  
NEW YORK, NY 10169-0075  
FAX: 212-682-6104  
EMAIL: [wsilverm@oshr.com](mailto:wsilverm@oshr.com); [pfeldman@oshr.com](mailto:pfeldman@oshr.com)

PARKER POE ADAMS & BERNSTEIN LLP  
ATTN: KIAH T. FORD IV  
(COUNSEL TO DUKE ENERGY OHIO, INC.)  
THREE WACHOVIA CENTER  
401 S. TRYON STREET, SUITE 3000  
CHARLOTTE, NC 28202  
EMAIL: [chipford@parkerpoe.com](mailto:chipford@parkerpoe.com)

PATTERSON BELKNAP WEBB & TYLER LLP  
ATTN: DAVID W. DYKHOUSE AND BRIAN P. GUINEY  
(COUNSEL TO ASBURY ATLANTIC AND ASBURY-  
SOLOMONS)  
1133 AVENUE OF THE AMERICAS  
NEW YORK, NY 10036-6710  
FAX: 212-336-2222  
EMAIL: [dwdykhhouse@pbwt.com](mailto:dwdykhhouse@pbwt.com); [bguiney@pbwt.com](mailto:bguiney@pbwt.com)

PAUL HASTINGS JANOFSKY & WALKER LLP  
ATTN: HARVEY A. STRICKON (HS5210)  
75 EAST 55TH STREET  
NEW YORK, NY 10022-3205  
FAX: 212-230-7689  
EMAIL: [harveystrickon@paulhastings.com](mailto:harveystrickon@paulhastings.com)

PAUL, HASTINGS, JANOFSKY & WALKER LLP  
ATTN: THOMAS L. KENT AND LAWRENCE MITTMAN  
(COUNSEL TO 605 THIRD AVENUE FEE LLC)  
75 EAST 55TH STREET  
NEW YORK, NY 10022  
EMAIL: [thomaskent@paulhastings.com](mailto:thomaskent@paulhastings.com)

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP  
ATTN: STEPHEN J. SHIMSHAK, DOUGLAS R. DAVIS AND  
CLAUDIA L. HAMMERMAN  
(COUNSEL TO CITIGROUP, INC.)  
1285 AVENUE OF THE AMERICAS  
NEW YORK, NY 10019-6064  
FAX: 212-757-3990  
EMAIL: [sshimshak@paulweiss.com](mailto:sshimshak@paulweiss.com); [ddavis@paulweiss.com](mailto:ddavis@paulweiss.com);  
[chammerman@paulweiss.com](mailto:chammerman@paulweiss.com)

PEITZMAN, WEG & KEMPINSKY LLP  
ATTN: HOWARD J. WEG AND DEVID B. SHEMANO  
(COUNSEL TO AVISTA CORP., CASCADE INVESTEMENT  
LLC,  
AND POWEREX CORP.)  
10100 SANTA MONICA BLVD., SUITE 1450  
FAX: 310-552-3101  
EMAIL: [hweg@pwkllp.com](mailto:hweg@pwkllp.com); [dshemano@pwkllp.com](mailto:dshemano@pwkllp.com)

PENSION BENEFIT GUARANTY CORPORATION  
ATTN: STEPHANIE THOMAS, ASST. CHIEF COUNSEL  
SARA B. EAGLE, COLIN B. ALBAUGH  
OFFICE OF THE CHIEF COUNSEL  
1200 K STREET, N.W.  
WASHINGTON, DC 20005  
FAX: 202-326-4112  
EMAIL: [albaugh.colin@pbgc.gov](mailto:albaugh.colin@pbgc.gov); [eagle.sara@pbgc.gov](mailto:eagle.sara@pbgc.gov);  
[efile@pbgc.gov](mailto:efile@pbgc.gov)

PEPPER HAMILTON LLP  
ATTN: KAY STANDRIDGE KRESS  
DEBORAH KOVSKY-APAP  
100 RENAISSANCE CENTER, SUITE 3600  
DETROIT, MI 48243  
FAX: 312-259-7926  
EMAIL: [kressk@pepperlaw.com](mailto:kressk@pepperlaw.com); [kovskyd@pepperlaw.com](mailto:kovskyd@pepperlaw.com)

PEPPER HAMILTON LLP  
ATTN: AUDREY D. WISOTSKY, ESQ.  
301 CARNEGIE CENTER, SUITE 400  
PRINCETON, NJ 08543-5276  
FAX: 609-452-1147  
EMAIL: [wisotska@pepperlaw.com](mailto:wisotska@pepperlaw.com)

PERDUE, BRANDON, FIELDER, COLLINS & MOTT, LLP  
ATTN: ELIZABETH BANDA  
P.O. BOX 13430  
ARLINGTON, TX 76094-0430  
FAX: 817-860-6509  
EMAIL: [arlbank@pbfc.com](mailto:arlbank@pbfc.com)

PILLSBURY WINTHROP SHAW PITTMAN LLP  
ATTN: DAVID A. CRICHLOW, ESQ.  
(COUNSEL TO UNION BANK OF CALIFORNIA, N.A.)  
1540 BROADWAY  
NEW YORK, NY 10036-4039  
FAX: 212-858-1500  
EMAIL: [david.crichlow@pillsburylaw.com](mailto:david.crichlow@pillsburylaw.com)

PILLSBURY WINTHROP SHAW PITTMAN LLP  
ATTN: WILLIAM B. FREEMAN AND MARK D. HOULE  
(COUNSEL TO UNITED BANK OF CALIFORNIA, N.A.)  
725 SOUTH FIGUEROA STREET, SUITE 2800  
LOS ANGELES, CA 90017-5443  
FAX: 213-629-1033  
EMAIL: [bill.freeman@pillsburylaw.com](mailto:bill.freeman@pillsburylaw.com);  
[mark.houle@pillsburylaw.com](mailto:mark.houle@pillsburylaw.com)

PILLSBURY WINTHROP SHAW PITTMAN LLP  
ATTN: PATRICK J. POTTER  
(COUNSEL TO PYRRHULOXIA, LP)  
2300 N. STREET, NW  
WASHINGTON, DC 20037  
FAX: 202-663-8007  
EMAIL: [patrick.potter@pillsburylaw.com](mailto:patrick.potter@pillsburylaw.com)

PLATZER SWERGOLD KARLIN LEVINE GOLDBERG &  
JASLOW  
ATTN: SYDNEY G. PLATZER  
1065 AVENUE OF THE AMERICAS, 18TH FLOOR  
NEW YORK, NY 10018  
FAX: 212-593-0353  
EMAIL: [splatzer@platzerlaw.com](mailto:splatzer@platzerlaw.com)

POLSONNELL SHALTON FLANIGAN SUELTHAUS PC  
ATTN: DANIEL J. FLANIGAN  
(COUNSEL TO EHMD, LLC)  
700 W. 47TH STREET, SUITE 1000  
KANSAS CITY, MO 64112  
FAX: 816-753-1536  
EMAIL: [dflanigan@polsonnelli.com](mailto:dflanigan@polsonnelli.com)

POL SINELLI SHALTON FLANIGAN SUELTHAUS PC  
ATTN: JAMES E BIRD  
(COUNSEL TO BATS HOLDINGS, INC.)  
700 W. 47TH STREET, SUITE 1000  
KANSAS CITY, MO 64112  
EMAIL: [jbird@polsinelli.com](mailto:jbird@polsinelli.com)

POL SINELLI SHALTON FLANIGAN SUELTHAUS PC  
ATTN: CHRISTOPHER A WARD  
(COUNSEL TO BATS HOLDINGS, INC.)  
222 DELAWARE AVENUE, SUITE 1101  
WILMINGTON, DE 19801  
FAX: 302-252-0921  
EMAIL: [cward@polsinelli.com](mailto:cward@polsinelli.com)

PORZIO, BROMBERG & NEWMAN, P.C.  
ATTN: JOHN S. MAIRO AND TERI JANE FREEDMAN  
(COUNSEL TO ALIANT BANK)  
100 SOUTHGATE PARKWAY  
MORRISTOWN, NJ 07962-1997  
FAX: 973-538-5146  
EMAIL: [jsmairo@pbnlaw.com](mailto:jsmairo@pbnlaw.com); [tjfreedman@pbnlaw.com](mailto:tjfreedman@pbnlaw.com)

POST & SCHELL, P.C.  
ATTN: BRIAN W. BISIGNANI, ESQ.  
(COUNSEL TO AON CONSULTING)  
17 NORTH 2ND STREET, 12TH FLOOR  
HARRISBURG, PA 17101-1601  
FAX: 717-731-1985  
EMAIL: [bbisignani@postschell.com](mailto:bbisignani@postschell.com)

POST, POLAK, GOODSELL, MACNEILL & STRAUCHLER,  
P.A.  
ATTN: FREDERICK B. POLAK AND LAURA M. LOGIUDICE  
(COUNSEL TO DUKE CORPORATE EDUCATION)  
575 MADISON AVENUE  
NEW YORK, NY 10022  
FAX: 973-994-1705  
EMAIL: [fbp@ppgms.com](mailto:fbp@ppgms.com); [lml@ppgms.com](mailto:lml@ppgms.com)

PROFUNDS ADVISORS LLC  
ATTN: BARRY PERSHKOW  
7501 WISCONSIN AVENUE  
SUITE 1000  
BETHESDA, MD 20814  
EMAIL: [bpershkow@profunds.com](mailto:bpershkow@profunds.com)

PRYOR CASHMAN LLP  
ATTN: ROBERT M. FLEISCHER & MARK R. JACOBS  
(COUNSEL TO CD REPRESENTATIVE)  
410 PARK AVENUE  
NEW YORK, NY 10022  
FAX: 212-798-6352  
EMAIL: [rleischer@pryorcashman.com](mailto:rleischer@pryorcashman.com);  
[mjacobs@pryorcashman.com](mailto:mjacobs@pryorcashman.com)

PRYOR CASHMAN LLP  
ATTN: ROBERT FLEISCHER, MARK JACOBS AND DAVID  
ROSE  
(COUNSEL TO WSG DEVELOPMENT CO.)  
410 PARK AVENUE  
NEW YORK, NY 10022  
FAX: 212-798-6352  
EMAIL: [rleischer@pryorcashman.com](mailto:rleischer@pryorcashman.com),  
[mjacobs@pryorcashman.com](mailto:mjacobs@pryorcashman.com), [drose@pryorcashman.com](mailto:drose@pryorcashman.com)

PURSUIT PARTNERS  
ATTN: LISA ROBERTS  
333 LUDLOW STREET, NORTH TOWER, 4TH FLOOR  
STAMFORD, CT 06902  
FAX: 203-961-0039  
EMAIL: [shumaker@pursuitpartners.com](mailto:shumaker@pursuitpartners.com)

QUINN EMANUEL URQUHART OLIVER & HEDGES, LLP  
ATTN: SUSHEEL KIRPALANI, JAMES C. TECCE AND  
SCOTT C. SHELLEY  
51 MADISON AVE, 22ND FLOOR  
NEW YORK, NY 10010  
FAX: 212-849-7100  
EMAIL:  
[susheelkirpalani@quinnemanuel.com](mailto:susheelkirpalani@quinnemanuel.com); [jamestecce@quinnemanuel.com](mailto:jamestecce@quinnemanuel.com);  
[scottshelley@quinnemanuel.com](mailto:scottshelley@quinnemanuel.com)

RABINOWITZ LUBETKIN & TULLY, LLC  
ATTN: JONATHAN I. RABINOWITZ AND BARRY J. ROY  
(COUNSEL TO SOMERSET PROPERTIES SPE, LLC)  
293 EISENHOWER PARKWAY SUITE 100  
LIVINGSTON, NJ 07039  
FAX: 973-597-9119  
EMAIL: [jrabinowitz@rltlawfirm.com](mailto:jrabinowitz@rltlawfirm.com); [broy@rltlawfirm.com](mailto:broy@rltlawfirm.com)

REED SMITH LLP  
ATTN: PAUL A. RACHMUTH, ESQ.  
599 LEXINGTON AVENUE  
NEW YORK, NY 10022  
FAX: 212-521-5450  
EMAIL: [prachmuth@reedsmit.com](mailto:prachmuth@reedsmit.com)

REED SMITH LLP  
ATTN: KURT F. GWYNNE, J. CORY FALGOWSKI  
1201 N. MARKET STREET, SUITE 1500  
WILMINGTON, DE 19801  
FAX: 302-778-7575  
EMAIL: [kgwynne@reedsmit.com](mailto:kgwynne@reedsmit.com); [jfalgowski@reedsmit.com](mailto:jfalgowski@reedsmit.com)

REED SMITH LLP  
ATTN: LUMA AL-SHIBIB  
599 LEXINGTON AVENUE, 30TH FLOOR  
NEW YORK, NY 10022  
FAX: 212-521-5450  
EMAIL: [lalshibib@reedsmit.com](mailto:lalshibib@reedsmit.com)

REED SMITH LLP  
ATTN: ERIC A. SCHAFER, ESQ.  
(COUNSEL TO BNY CORPORATE TRUSTEE SERVICES  
LTD.)  
435 SIXTH AVENUE  
PITTSBURGH, PA 15219  
FAX: 412-288-3063  
EMAIL: [eschaffer@reedsmit.com](mailto:eschaffer@reedsmit.com)

REED SMITH LLP  
ATTN: MICHAEL J. VENDITTO  
(COUNSEL TO BNY CORPORATE TRUSTEE SERVICES  
LTD.)  
599 LEXINGTON AVE.  
NEW YORK, NY 10022  
FAX: 212-521-5450  
EMAIL: [mvenditto@reedsmit.com](mailto:mvenditto@reedsmit.com)

RIDDELL WILLIAMS P.S.  
ATTN: JOSPEH E. SHICKICH  
1001 4TH AVENUE SUITE 4500  
SEATTLE, WA 98154-1192  
FAX: 206-389-1708  
EMAIL: [jshickich@riddellwilliams.com](mailto:jshickich@riddellwilliams.com)

RIEMER & BRAUNSTEIN LLP  
ATTN: GUY MOSS, ALAN BRAUNSTEIN AND ALEXANDER  
RHEAUME  
(COUNSEL TO SALEM FIVE CENTS SAVINGS BANK)  
THREE CENTER PLAZA  
BOSTON, MA 02108  
FAX: 617-692-3466  
EMAIL: [gmoss@riemerlaw.com](mailto:gmoss@riemerlaw.com); [abraunstein@riemerlaw.com](mailto:abraunstein@riemerlaw.com);  
[arheame@riemerlaw.com](mailto:arheame@riemerlaw.com)

RUSSELL INVESTMENTS  
ATTN: ELIOT COHEN  
909 A STREET  
TACOMA, WA 98402-5120  
FAX: 253-439-3284  
EMAIL: [ecohen@russell.com](mailto:ecohen@russell.com)

RUSSELL R. JOHNSON III  
(COUNSEL TO DUKE ENERGY OHIO, INC.)  
2258 WHEATLANDS DRIVE  
MANAKIN SABOT, VA 23103  
FAX: 804-749-8862  
EMAIL: [Russj4478@aol.com](mailto:Russj4478@aol.com)

RUSSIN VECCHI BERG & BERNSTEIN LLP  
ATTN: J. FRED BERG JR, ESQ.  
(COUNSEL TO DRESDNER KLEINWORT GROUP  
HOLDINGS LLC)  
380 LEXINGTON AVENUE, SUITE 1518  
NEW YORK, NY 10168  
FAX: 212-202-4930  
EMAIL: fred.berg@rvblaw.com

SAINT JOSEPH'S UNIVERSITY  
OFFICE OF THE GENERAL COUNSEL  
ATTN: MARIANNE SCHIMELFENIQ, ESQ.  
(COUNSEL TO SAINT JOSEPH'S UNIVERSITY)  
5600 CITY AVENUE  
PHILADELPHIA, PA 19131-1395  
FAX: 610-660-3142  
EMAIL: mschimel@sju.edu

SALANS  
ATTN: CLAUDE D. MONTGOMERY & LEE P. WHIDDEN  
(COUNSEL TO SVENSKA, SWEDBANK, ARAB BANK,  
BANK  
PEKAO, GL TRADE, BNY, EZE CASTLE & LIQUIDPOINT)  
620 FIFTH AVENUE  
NEW YORK, NY 10020  
FAX: 212-632-5555  
EMAIL: cmontgomery@salans.com;lwhidden@salans.com

SATTERLEE STEPHENS BURKE & BURKE LLP  
ATTN: CHRISTOPHER BELMONTE, PAMELA BOSSWICK  
TIMOTHY T. BROCK, & ABIGAIL SNOW  
(COUNSEL TO MOODY'S INVESTORS SERVICE & IBM)  
230 PARK AVENUE  
NEW YORK, NY 10169  
FAX: 212-818-9606  
EMAIL:  
[cbelmonte@ssbb.com](mailto:cbelmonte@ssbb.com)[tbrock@ssbb.com](mailto:tbrock@ssbb.com)[pbosswick@ssbb.com](mailto:pbosswick@ssbb.com);asnow@ssbb.com

SAUL EWING LLP  
ATTN: ADAM H. ISENBERG, ESQ.  
(COUNSEL TO THE PENN CONVENTION CENTER  
AUTHORITY)  
CENTRE SQUARE WEST  
1500 MARKET STREET, 38TH FLOOR  
PHILADELPHIA, PA 19102  
FAX: 215-972-1853  
EMAIL: aisenberg@saul.com

SCHIFFRIN BARROWAY TOPAZ & KESSLER, LLP  
ATTN: JOHN A. KEHOE AND BENJAMIN J. HINERFELD  
(COUNSEL TO ALAMEDA CNTY, GOVT OF GUAM,  
N.IRELAND  
GOVT COMM, EDINBURGH COUNCIL & OPER. ENG. LCL  
13)  
280 KING OF PRUSSIA ROAD  
WAYNE, PA 19087  
FAX: 610-667-7056  
EMAIL: [jkehoe@sbtklaw.com](mailto:jkehoe@sbtklaw.com); [bhinerfeld@sbtklaw.com](mailto:bhinerfeld@sbtklaw.com)

SEWARD & KISSEL LLP  
ATTN: RONALD L. COHEN, ESQ.  
(COUNSEL TO THE SUMITOMO TRUST & BANKING CO.,  
LTD)  
ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
FAX: 212-480-8421  
EMAIL: cohenr@sewkis.com

SEWARD & KISSEL LLP  
ATTN: JOHN R. ASHMEAD, ESQ.  
(COUNSEL TO GLOBAL, PANTON, CFIP, CURA,  
TURNBERRY,  
INVESTCORP ET AL, DIAMOND NOTCH AND TANG  
CAPITAL)  
ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004  
FAX: 212-480-8421  
EMAIL: ashmead@sewkis.com

SHEAK & KORZUN, P.C.  
ATTN: TIMOTHY J. KORZUN, ESQ.  
(COUNSEL TO VOLVERS EXCAVATING &  
CONSTRUCTION, INC)  
1 WASHINGTON CROSSING ROAD  
PENNINGTON, NJ 08534  
FAX: 609-737-6808  
EMAIL: sheakkorzun@comcast.net

SHEARMAN & STERLING LLP  
ATTN: FREDRIC SOSNICK, ESQ., JAMES L. GARRITY, ESQ  
AND NED S. SCHODEK, ESQ.  
(COUNSEL TO BANK OF AMERICA, N.A.)  
599 LEXINGTON AVENUE  
NEW YORK, NY 10022  
FAX: 212-848-7179  
EMAIL: [fsosnick@shearman.com](mailto:fsosnick@shearman.com); [jgarrity@shearman.com](mailto:jgarrity@shearman.com); [ned.schodek@shearman.com](mailto:ned.schodek@shearman.com)

SHELL ENERGY NORTH AMERICA (US), L.P.  
ATTN: ANN REYNAUD  
909 FANNIN, PLAZA LEVEL 1  
HOUSTON, TX 77010  
FAX: 713-767-5699  
EMAIL: ann.reynaud@shell.com

SHELL TRADING (US) COMPANY  
ATTN: JENNIFER GORE  
910 FANNIN, PLAZA LEVEL 1  
HOUSTON, TX 77010  
FAX: 713-265-3070  
EMAIL: jennifer.gore@shell.com

SHENWICK & ASSOCIATES  
ATTN: JAMES H. SHENWICK, ESQ.  
655 THIRD AVENUE, 20TH FLOOR  
20TH FLOOR  
NEW YORK, NY 10017  
FAX: 646-218-4600  
EMAIL: jhs7@att.net

SHEPPARD MULLIN RICHTER & HAMPTON LLP  
ATTN: CARREN SHULMAN & RUSSELL RIED ESQS  
(COUNSEL FOR THE BANK OF NEW YORK MELLON)  
30 ROCKEFELLER PLAZA 24TH FLOOR  
NEW YORK, NY 10112  
FAX: 212-332-3888  
EMAIL: cshulman@sheppardmullin.com;  
rreid@sheppardmullin.com

SHEPPARD MULLIN RICHTER & HAMPTON LLP  
ATTN: MALANI J. CADEMARTORI, ESQ.  
(COUNSEL TO NORTON GOLD FIELDS LIMITED)  
30 ROCKEFELLER PLAZA, 24TH FLOOR  
NEW YORK, NY 10112  
FAX: 212-332-3888  
EMAIL: mcademartori@sheppardmullin.com

SHIPMAN & GOODWIN LLP  
ATTN: JULIE A. MANNING, ESQ.  
(COUNSEL TO GARTNER, INC., GARTNER UK, COMPUTER  
FINANCIAL CONSULTANTS, TANGOE AND OPEN  
SOLUTIONS)  
ONE CONSTITUTION PLAZA  
HARTFORD, CT 06103-1919  
FAX: 860-251-5218  
EMAIL: bankruptcy@goodwin.com

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP  
ATTN: SALLY MCDONALD HENRY  
(COUNSEL TO REGION MARCHE, NASDAQ OMX,  
CHICAGO  
MERCANTILE EX. AND BLACKROCK FINANCIAL  
MANAGEMENT)  
NEW YORK, NY 10036  
FAX: 212-735-2000  
EMAIL: Sally.Henry@skadden.com

SQUIRE, SANDERS & DEMPSEY L.L.P.  
ATTN: STEPHEN D. LERNER  
(COUNSEL TO BROADRIDGE PROCESSING SOLUTIONS,  
INC.)  
221 E. FOURTH STREET, SUITE 2900  
CINCINNATI, OH 45202  
FAX: 513-361-1201  
EMAIL: slerner@ssd.com

STAHL ZELLOE, P.C.  
ATTN: RICHARD J. STAHL, ESQ.  
(COUNSEL TO THE TAARP GROUP, LLP)  
11350 RANDOM HILLS ROAD, SUITE 700  
FAIRFAX, VA 22030  
FAX: 703-691-4942  
EMAIL: r.stahl@stahlzelloe.com

STAN MEHAFFEY  
2043 N. MOHAWK STREET, 2S  
CHICAGO, IL 60614  
EMAIL: stan@smehaffey.com

STANDARD CHARTERED BANK  
ATTN: MARC CHAIT  
1 MADISON AVENUE, 3RD FLOOR  
NEW YORK, NY 10010  
FAX: 212-667-0797  
EMAIL: [Marc.Chait@standardchartered.com](mailto:Marc.Chait@standardchartered.com)

STEIN & LUBIN LLP  
ATTN: EUGENE CHANG  
(COUNSEL TO OVERSTOCK.COM)  
600 MONTGOMERY STREET, 14TH FLOOR  
SAN FRANCISCO, CA 94111  
FAX: 415-981-4343  
EMAIL: [echang@steinlubin.com](mailto:echang@steinlubin.com)

STEMPEL BENNETT CLAMAN & HOCHBERG, P.C.  
ATTN: EDMOND P. O'BRIEN  
(COUNSEL TO SLG 220 NEWS OWNER LLC)  
675 THIRD AVENUE, 31ST FLOOR  
NEW YORK, NY 10017  
FAX: 212-681-4041  
EMAIL: [eobrien@sbchlaw.com](mailto:eobrien@sbchlaw.com)

STEPTOE & JOHNSON LLP  
ATTN: JOHN H. LOVI AND LARA E. ROMANSIC  
(COUNSEL TO KOREA INVESTMENT & SECURITIES CO., LTD  
AND TRUE FRIEND 4TH SECURITIZATION SPECIALTY CO.)  
750 SEVENTH AVENUE  
NEW YORK, NY 10019  
FAX: 212-506-3950  
EMAIL: [jlovi@steptoe.com](mailto:jlovi@steptoe.com); [lromansic@steptoe.com](mailto:lromansic@steptoe.com)

STEPTOE & JOHNSON LLP  
ATTN: ROBBIN L. ITKIN AND KATHERINE C. PIPER  
(COUNSEL TO KOREA INVESTMENT & SECURITIES CO., LTD  
AND TRUE FRIEND 4TH SECURITIZATION SPECIALTY CO.)  
2121 AVENUE OF THE STARS, SUITE 2800  
LOS ANGELES, CA 90067  
FAX: 310-734-3300  
EMAIL: [ritkin@steptoe.com](mailto:ritkin@steptoe.com); [kpiper@steptoe.com](mailto:kpiper@steptoe.com)

STEVENS & LEE, P.C.  
ATTN: CHESTER SALOMON AND CONSTANTINE POURAKIS  
485 MADISON AVE, 20TH FLOOR  
NEW YORK, NY 10022  
FAX: 212-319-8505  
EMAIL: [cs@stevenslee.com](mailto:cs@stevenslee.com); [cp@stevenslee.com](mailto:cp@stevenslee.com)

STEVENS & LEE, P.C.  
ATTN: ALEC P. OSTROW AND CONSTANTINE D. POURAKIS  
(COUNSEL TO ROYAL BANK OF AMERICA)  
485 MADISON AVENUE, 20TH FLOOR  
NEW YORK, NY 10022  
FAX: 212-319-8505  
EMAIL: [apo@stevenslee.com](mailto:apo@stevenslee.com); [cp@stevenslee.com](mailto:cp@stevenslee.com)

STINSON MORRISON HECKER LLP  
ATTN: DARRELL W. CLARK, ESQ.  
(COUNSEL TO EXEGY INCORPORATED)  
1150 18TH STREET, NW  
SUITE 800  
WASHINGTON, DC 20036  
FAX: 202-785-9163  
EMAIL: [dclark@stinson.com](mailto:dclark@stinson.com)

STRADLEY RONON STEVENS & YOUNG LLP  
ATTN: PAUL PATTERSON, MICHAEL CORDONE, MARK DORVAL  
(COUNSEL TO FULTON BANK, ABERDEEN, NATIONWIDE FUND  
DELAWARE MGMT HOLDINGS, TEMPLETON GLOBAL, FRANKLIN  
LINCOLN NAT'L CORP AND LINCOLN VARIABLE INS.)  
2600 ONE COMMERCE SQUARE  
PHILADELPHIA, PA 19103-7098  
FAX: 215-564-8120  
EMAIL: [ppatterson@stradley.com](mailto:ppatterson@stradley.com); [mcordone@stradley.com](mailto:mcordone@stradley.com);  
[mdorval@stradley.com](mailto:mdorval@stradley.com)

STRADLEY RONON STEVENS & YOUNG, LLP  
ATTN: MICHAEL J. CORDONE, ESQ.  
(COUNSEL TO SAINT JOSEPH'S UNIVERSITY)  
2600 ONE COMMERCE SQUARE  
PHILADELPHIA, PA 19103-7098  
FAX: 215-564-8120  
EMAIL: [mcordone@stradley.com](mailto:mcordone@stradley.com)

STRADLEY RONON STEVENS & YOUNG, LLP  
ATTN: PAUL A PATTERSON AND MICHAEL J. CORDONE  
(COUNSEL TO AIM FUNDS AND AIM ADVISORS)  
2600 ONE COMMERCE SQUARE  
PHILADELPHIA, PA 19103-7098  
FAX: 215-564-8120  
EMAIL: ppatterson@stradley.com; mcordone@stradley.com

STREUSAND & LANDON LLP  
ATTN: G. JAMES LANDON AND RICHARD D. VILLA  
(COUNSEL TO VIGNETTE EUROPE LIMITED)  
816 CONGRESS AVENUE, SUITE 1600  
AUSTIN, TX 78701  
FAX: 512-236-9904  
EMAIL: Landon@StreusandLandon.com;  
Villa@StreusandLandon.com

STREUSAND & LANDON LLP  
ATTN: SABRINA L. STREUSAND, ESQ.  
(COUNSEL TO DELL MARKETING, L.P.)  
816 CONGRESS AVENUE, SUITE 1600  
AUSTIN, TX 78701  
FAX: 512-236-9904  
EMAIL: Streusand@StreusandLandon.com

STROOCK & STROOCK & LAVAN LLP  
ATTN: LAWRENCE M. HANDELSMAN AND DENISE K. WILDES  
(COUNSEL TO STAMFORD ASSOCIATES L.P.)  
180 MAIDEN LANE  
NEW YORK, NY 10038  
FAX: 212-806-6006  
EMAIL: lhandelsman@stroock.com; dwildes@stroock.com

STROOCK & STROOCK & LAVAN LLP  
ATTN: HAROLD A. OLSEN  
(COUNSEL TO MERCURIA ENERGY TRADING S.A. AND MERCURIA ENERGY TRADING PTE LIMITED)  
180 MAIDEN LANE  
NEW YORK, NY 10038  
FAX: 212-806-6006  
EMAIL: holsen@stroock.com

STROOCK & STROOK & LAVAN LLP  
ATTN: MARK A. SPEISER & SHERRY J. MILLMAN  
180 MAIDEN LANE  
NEW YORK, NY 10038  
FAX: 212-806-6006  
EMAIL: mspeiser@stroock.com; smillman@stroock.com

SULLIVAN & CROMWELL LLP  
ATTN: ROBINSON B. LACE AND HYDEE R. FELDSTEIN  
(COUNSEL TO BARCLAYS CAPITAL, INC.)  
125 BROAD STREET  
NEW YORK, NY 10004  
FAX: 212-558-3588  
EMAIL: lacyr@sullcrom.com, feldsteinh@sullcrom.com

SUTHERLAND ASBILL & BRENNAN LLP  
ATTN: PAUL B. TURNER  
(COUNSEL TO SHELL TRADING & SHELL ENERGY N. AMER.)  
TWO HOUSTON CENTER  
919 FANNIN, SUITE 2200  
HOUSTON, TX 77010  
FAX: 713-654-1301  
EMAIL: paul.turner@sutherland.com

SUTHERLAND ASBILL & BRENNAN LLP  
ATTN: MARK D. SHERRILL  
(COUNSEL TO SHELL TRADING, SHELL ENERGY, US AGBANK  
AGFIRST FARM CREDIT BANK, AGRBANK AND PROFUNDS)  
1275 PENNSYLVANIA AVENUE, NW  
WASHINGTON, DC 20004  
FAX: 202-637-3593  
EMAIL: mark.sherrill@sutherland.com

TENNESSEE DEPARTMENT OF REVENUE  
C/O TN ATTORNEY GENERAL'S OFFICE, BANKRUPTCY DIV.  
PO BOX 20207  
NASHVILLE, TN 37202-0207  
FAX: 615-741-3334  
EMAIL: agbanknewyork@ag.tn.gov; marvin.clements@ag.tn.gov

THE BANK OF NEW YORK MELLON  
ATTN: RANJIT MATHER, ROBERT BAILEY  
ONE WALL STREET, 11TH FLOOR  
NEW YORK, NY 10286  
FAX: 212-635-6590  
EMAIL: ranjit.mather@bnymellon.com,  
robert.bailey@bnymellon.com

THE BANK OF TOKYO-MITSUBISHI UFJ, LTD.  
ATTN: MONIQUE L. MORREALE  
1251 AVENUE OF THE AMERICAS  
NEW YORK, NY 10020-1104  
FAX: 212-782-6420  
EMAIL: mmorreale@us.mufg.jp

THE CHUO MITSUI TRUST AND BANKING CO., LTD  
33-1, SHIBA 3-CHOME  
MINATO-KU  
TOKYO 105-8574,  
FAX: 81-3-5232-8879  
EMAIL: akihiko\_yagyuu@chuomitsui.jp,  
CMTB\_LC11@chuomitsui.jp

THE SUMITOMO TRUST & BANKING CO., LTD  
ATTN: MR. MASAYA YAMASHIRO, SENIOR MANAGER  
GRANTOKYO, SOUTH TOWER  
1-9-2, MARUNOUCHI, CHIYODA-KU  
TOKYO 100-6611,  
FAX: 03-6256-3079  
EMAIL: yamashiro@sumitomotrust.co.jp

THE SUMITOMO TRUST & BANKING CO., LTD  
ATTN: BRUCE A. ORTWINE, ESQ., GENERAL COUNSEL  
527 MADISON AVENUE  
NEW YORK, NY 10022  
FAX: 212-418-4866  
EMAIL: bruce.ortwine@sumitomotrust.co.jp

THE WILSON LAW FIRM PC  
ATTN: L. MATT WILSON, ESQ.  
(COUNSEL TO GREG GEORGAS & MARK GROCK)  
950 EAST PACES FERRY ROAD  
SUITE 3250 ATLANTA PLAZA  
ATLANTA, GA 30326  
FAX: 404-266-7459  
EMAIL: efile@willaw.com

THOMPSON & KNIGHT LLP  
ATTN: IRA L. HERMAN & DEMETRA L. LIGGINS  
919 THIRD AVENUE, 39TH FLOOR  
NEW YORK, NY 10022-3915  
FAX: 212-751-3113  
EMAIL: ira.herman@tklaw.com; demetra.liggins@tklaw.com

THOMPSON & KNIGHT LLP  
ATTN: RHETT G. CAMPBELL  
333 CLAY STREET, SUITE 3300  
HOUSTON, TX 77002-4499  
FAX: 832-397-8260  
EMAIL: rhett.campbell@tklaw.com

THOMPSON & KNIGHT LLP  
ATTN: RHETT G. CAMPBELL & MITCHELL E. AYER  
(COUNSEL TO CHEVRON NATURAL GAS)  
333 CLAY STREET, SUITE 3300  
HOUSTON, TX 77002  
FAX: 713-654-1799  
EMAIL: rhett.campbell@tklaw.com; mitchell.ayer@tklaw.com

THOMPSON & KNIGHT LLP  
ATTN: DAVID M. BENNETT  
(COUNSEL TO CROSSROADS INVESTMENT ADVISERS, LP)  
1722 ROUTH STREET  
SUITE 1500  
DALLAS, TX 75201-2533  
FAX: 214-880-3293  
EMAIL: david.bennett@tklaw.com

TISHMAN SPEYER PROPERTIES, LP  
ATTN: MICHAEL BENNER, ANN MENARD, BRADLEY  
TURK AND  
NED BANNON, CORPORATE COUNSEL  
45 ROCKEFELLER PLAZA  
NEW YORK, NY 10111  
FAX: 212-319-1745  
EMAIL: amenard@tishmanspeyer.com;  
mbenner@tishmanspeyer.com; bturk@tishmanspeyer.com;  
nbannon@tishmanspeyer.com

TROUTMAN SANDERS LLP  
ATTN: HOLLACE T. COHEN & PAUL H. DEUTCH  
(COUNSEL TO BANK OF CHINA, PT BANK NEGARA  
INDONESIA  
NEW SOUTH FED SAV BANK, RWE, AND ELECTRABEL)  
405 LEXINGTON AVENUE  
NEW YORK, NY 10174  
FAX: 212-704-6288  
EMAIL: hollace.cohen@troutmansanders.com;  
paul.deutch@troutmansanders.com

TW TELECOM INC.  
ATTN: LINDA BOYLE  
10475 PARK MEADOWS DRIVE, #400  
LITTLETON, CO 80124  
FAX: 303-566-1010  
EMAIL: linda.boyle@twtelecom.com

VEDDER PRICE P.C.  
ATTN: ERIN ZAVALKOFF-BABEJ, ESQ.  
(COUNSEL TO NEWEDGE USA, LLC)  
1633 BROADWAY, 47TH FLOOR  
NEW YORK, NY 10019  
FAX: 212-407-7799  
EMAIL: ezavalkoff-babej@vedderprice.com

VINSON & ELKINS L.L.P.  
ATTN: STEVEN M. ABRAMOWITZ  
(COUNSEL TO GSEF AL NAWRAS (CAYMAN) LIMITED)  
666 FIFTH AVENUE, 27TH FLOOR  
NEW YORK, NY 10103  
FAX: 212-237-0100  
EMAIL: sabramowitz@velaw.com

TRAVELERS  
NATIONAL ACCOUNTS  
ATTN: OLGA PRESS, ACCOUNT RESOLUTION  
1 TOWER SQUARE - 5MN  
HARTFORD, CT 06183-4044  
FAX: 860-277-2158  
EMAIL: oipress@travelers.com

TUCKER ARENSBURG, P.C.  
ATTN: BEVERLY WEISS MANNE, BRADLEY S. TUPI AND  
MICHAEL A. SHINER  
(COUNSEL TO FEDERAL HOME LOAN BANK OF  
PITTSBURGH)  
1500 ONE PPG PLACE  
PITTSBURGH, PA 15222  
FAX: 412-594-5619  
EMAIL: bmanne@tuckerlaw.com; btupi@tuckerlaw.com;  
mshiner@tuckerlaw.com

VEDDER PRICE P.C.  
ATTN: DOUGLAS J. LIPKE, ESQ.  
(COUNSEL TO NEWEDGE USA, LLC)  
222 N. LASALLE STREET  
CHICAGO, IL 60601-1003  
FAX: 312-609-5005  
EMAIL: dlipke@vedderprice.com

VEDDER PRICE PC  
ATTN: MICHAEL J. EDELMAN  
1633 BROADWAY, 4TH FLOOR  
NEW YORK, NY 10019  
FAX: 212-407-7799  
EMAIL: mjedelman@vedderprice.com

VINSON & ELKINS L.L.P.  
ATTN: JOHN E. WEST AND STEVEN M. ABRAMOWITZ  
(COUNSEL TO CONTINENTAL AIRLINES, INC.)  
1001 FANNIN STREET, SUITE 2500  
HOUSTON, TX 77002-6760  
FAX: 713-615-5841  
EMAIL: jwest@velaw.com

VINSON & ELKINS LLP  
ATTN: DOV KLEINER, ESQ.  
(COUNSEL TO SHINSEI BANK LIMITED)  
666 FIFTH AVENUE, 26TH FLOOR  
NEW YORK, NY 10103  
FAX: 212-237-0100  
EMAIL: dkleiner@velaw.com

VINSON & ELKINS RLLP  
ATTN: JEFFREY E. ELDREDGE  
(COUNSEL TO GSEF AL NAWRAS (CAYMAN) LIMITED)  
CITY POINT, 33RD FLOOR  
ONE ROPEMAKED STREET  
LONDON EC2Y 9UE,  
FAX: +1.713.615.5675  
EMAIL: jelldredge@velaw.com

WACHTELL, LIPTON, ROSEN & KATZ  
ATTN: HAROLD S. NOVIKOFF, ESQ., RICHARD G.  
MASON, ESQ.  
AND JOSHUA A. FELTMAN, ESQ.  
51 WEST 52ND STREET  
NEW YORK, NY 10019-6150  
FAX: 212-403-2000  
EMAIL: hsnovikoff@wlrk.com; rgmason@wlrk.com;  
jafeltman@wlrk.com

WACHTELL, LIPTON, ROSEN & KATZ  
ATTN: AMY WOLF, ESQ.  
(COUNSEL TO TISHMAN SPEYER PROPERTIES, LP)  
51 WEST 52ND STREET  
NEW YORK, NY 10019-6150  
FAX: 212-403-2245  
EMAIL: arwolf@wlrk.com

WHITE & CASE LLP  
ATTN: PHILIP JOHN NICHOLS  
(COUNSEL TO DNB NOR BANK ASA)  
1155 AVENUE OF THE AMERICAS  
NEW YORK, NY 10036-2787  
FAX: 212-354-8113  
EMAIL: pnichols@whitecase.com

WHITE & CASE LLP  
ATTN: THOMAS E. MACWRIGHT JR. AND AILEEN VENES  
WACHOVIA FINANCIAL CENTER  
SUITE 4900  
200 SOUTH BISCAYNE BLVD  
MIAMI, FL 33131  
FAX: 305-358-5744  
EMAIL: tmacwright@whitecase.com; avenes@whitecase.com

WHITE & CASE LLP  
ATTN: EVAN C. HOLLANDER, ESQ.  
(COUNSEL TO TIGER ASIA FUND, L.P. AND TIGER ASIA  
OVERSEAS FUND, LTD.)  
1155 AVENUE OF THE AMERICAS  
NEW YORK, NY 10036  
FAX: 212-354-8113  
EMAIL: ehollander@whitecase.com

WHITE & CASE LLP  
ATTN: ABRAHAM L. ZYLBERBERG, DOUGLAS  
BAUMSTEIN AND  
RICHARD GRAHAM  
1155 AVENUE OF THE AMERICAS  
NEW YORK, NY 10036  
FAX: 212-354-8113  
EMAIL: ehollander@whitecase.com; azylberberg@whitecase.com;  
dbaumstein@whitecase.com; rgraham@whitecase.com

WHITE & CASE LLP  
ATTN: MICHAEL RUETZEL, ULF KREPPEL, KATARINA  
STAHL  
(COUNSEL TO GERMAN ASSOCIATION OF SAVINGS  
BANKS)  
BOCKENHEIMER LANDSTRASSE 20  
60323 FRANKFURT AM MAIN  
FAX: +49 69 29994 1444  
EMAIL: mruetzel@whitecase.com;  
ukreppe@whitecase.com; kstahl@whitecase.com

WIGGIN AND DANA LLP  
ATTN: SHARYN B. ZUCH  
(COUNSEL TO HOTCHKISS SCHOOL)  
185 ASYLUM STREET  
HARTFORD, CT 06103-3402  
EMAIL: szuch@wiggan.com

WILLKIE FARR & GALLAGHER LLP  
ATTN: MARC ABRAMS, SHELLEY CHAPMAN  
BENITO ROMANO, JAMIE KETTEN  
787 SEVENTH AVENUE  
NEW YORK, NY 10019-6099  
FAX: 212-728-8111  
EMAIL: [mabrams@willkie.com](mailto:mabrams@willkie.com); [schapman@willkie.com](mailto:schapman@willkie.com);  
[bromano@willkie.com](mailto:bromano@willkie.com); [jketten@willkie.com](mailto:jketten@willkie.com)

WILLKIE FARR & GALLAGHER LLP  
ATTN: SHELLEY C. CHAPMAN & MARC ABRAMS  
(COUNSEL TO GREEN TREE SERVICING INC.)  
787 SEVENTH AVENUE  
NEW YORK, NY 10019-6099  
FAX: 212-728-8111  
EMAIL: [mabrams@willkie.com](mailto:mabrams@willkie.com); [schapman@willkie.com](mailto:schapman@willkie.com)

WILLKIE FARR & GALLAGHER LLP  
ATTN: ROGER NETZER, ESQ. AND DAN C. KOZUSKO, ESQ.  
(COUNSEL TO FIR TREE VALUE MASTER FUND, L.P. AND  
FIR TREE CAPITAL OPPORTUNITY MASTER FUND, L.P.)  
787 SEVENTH AVENUE  
NEW YORK, NY 10019-6099  
FAX: 212-728-8111  
EMAIL: [rnetzer@willkie.com](mailto:rnetzer@willkie.com); [dkozusko@willkie.com](mailto:dkozusko@willkie.com)

WILLKIE FARR & GALLAGHER LLP  
ATTN: MARC ABRAMS, ESQ.  
(COUNSEL TO MARSHALL WACE LLP)  
787 SEVENTH AVENUE  
NEW YORK, NY 10019-6099  
FAX: 212-728-8111  
EMAIL: [mabrams@willkie.com](mailto:mabrams@willkie.com)

WILMINGTON TRUST COMPANY  
ATTN JAMES J MCGINLEY  
520 MADISON AVE, 33RD FL  
NEW YORK, NY 10022  
FAX: 212-415-0513  
EMAIL: [jmcginley@wilmingtontrust.com](mailto:jmcginley@wilmingtontrust.com)

WILMINGTON TRUST FSB  
50S 6TH ST STE 1290  
MINNEAPOLIS, MN 554021544  
FAX: 952-921-2175  
EMAIL: [jbecker@wilmingtontrust.com](mailto:jbecker@wilmingtontrust.com)

WINSTON & STRAWN LLP  
ATTN: CAREY D. SCHREIBER  
(COUNSEL TO CAPGEMINI FINANCIAL SERVICES USA,  
INC)  
200 PARK AVENUE  
NEW YORK, NY 10166-4193  
FAX: 212-294-4700  
EMAIL: [cschreiber@winston.com](mailto:cschreiber@winston.com)

WINSTON & STRAWN LLP  
ATTN: DANIEL J. MCGUIRE, MYJA K. KJAER  
(COUNSEL TO CAPGEMINI FINANCIAL SERVICES USA,  
INC)  
35 WEST WACKER DRIVE  
CHICAGO, IL 60601  
FAX: 312-558-5700  
EMAIL: [dm McGuire@winston.com](mailto:dm McGuire@winston.com); [mkjaer@winston.com](mailto:mkjaer@winston.com)

WINSTON & STRAWN LLP  
ATTN: DAVID NEIER  
(COUNSEL TO PENTWATER CAPITAL MANAGEMENT, LP  
AND  
PIPER JAFFRAY & CO.)  
200 PARK AVENUE  
NEW YORK, NY 10166-4193  
FAX: 212-294-4700  
EMAIL: [dneier@winston.com](mailto:dneier@winston.com)

WOLFF & SAMSON PC  
ATTN: DAVID N. RAVIN & ROBERT E. NIES  
(COUNSEL TO MACK-CALI REALTY LP)  
THE OFFICES AT CRYSTAL LAKE  
ONE BOLAND DRIVE  
WEST ORANGE, NJ 07052  
FAX: 973-530-2234, 973-530-2212  
EMAIL: [dravin@wolffsamson.com](mailto:dravin@wolffsamson.com), [rnies@wolffsamson.com](mailto:rnies@wolffsamson.com)

WOLLMUTH MAHER & DEUTSCH LLP  
ATTN: JAMES N. LAWLOR, ESQ.  
(COUNSEL TO SISTEMA UNIVERSITARIO ANA G.  
MENDEZ)  
ONE GATEWAY CENTER, 9TH FLOOR  
NEWARK, NJ 07102  
FAX: 973-733-9292  
EMAIL: [jlawlor@wmd-law.com](mailto:jlawlor@wmd-law.com)

WOLLMUTH MAHER & DEUTSCH LLP  
ATTN: JAMES N. LAWLOR, ESQ.  
(COUNSEL TO SISTEMA UNIVERSITARIO ANA G.  
MENDEZ)  
500 FIFTH AVENUE  
NEW YORK, NY 10110  
FAX: 973-733-9292  
EMAIL: [jlawlor@wmd-law.com](mailto:jlawlor@wmd-law.com)

YOUNG WILLIAMS P.A.  
ATTN: ROBERT L. HOLLADAY, JR.  
(COUNSEL TO INTECHRA LLC)  
PO BOX 23059  
210 E. CAPITOL STREET., SUITE 2000  
JACKSON, MS 39201  
FAX: 601-355-6136  
EMAIL: [Robert.Holladay@youngwilliams.com](mailto:Robert.Holladay@youngwilliams.com)

ZEISLER & ZEISLER, P.C.  
ATTN: GREGORY B. SCHILLER, ESQ.  
(COUNSEL TO TRIPLE POINT TECHNOLOGY, INC.)  
558 CLINTON AVENUE  
BRIDGEPORT, CT 06605  
FAX: 203-367-9678  
EMAIL: [gschiller@zeislaw.com](mailto:gschiller@zeislaw.com)